

Approved corporations must apply for tax credit certificates on behalf of all eligible investors who made eligible investments during the time the corporation was registered under the program.

In order to qualify for a tax credit certificate, a signed statement from each eligible investor is required. Applicant corporations must submit these statements with the application for tax credit certificates.

"Eligible Investment" and "Eligible Investor" are defined in Sections 4 and 5 of the *Innovation Equity Tax Credit Regulations*.

NOTE: Eligible investors must hold their eligible investment in the corporation for a minimum of 4 years from the date the share certificate or convertible debenture is issued. If the eligible investment is not held in the corporation for 4 years, the tax credit must be repaid to the Province.

Investee Corporation Name _____

Eligible Investor (INDIVIDUAL)

Investor Name _____

Address _____

Social Insurance Number _____

Occupation _____

Relationship to Owner of Investee Corporation _____

Eligible Investment made in the above named investee corporation

Amount Invested _____ (minimum of \$1,000)	Type of Eligible Investment Made
Date Share Certificate or Convertible Debenture was Issued _____ (dd-mmm-yy)	Common Shares
	Preferred Shares
	Convertible Debenture*

As the eligible investor, named above, I confirm that the investment I am making in the investee corporation is not considered a replacement investment (i.e. a share/debenture purchased as a replacement for another share/debenture of the investee corporation that I previously disposed of). _____

***FOR CONVERTIBLE DEBENTURE INVESTMENTS ONLY:** As the eligible investor, named above, I confirm that I am not a director of the investee corporation; or an individual, or part of a group of related individuals, owning 25% or more of the investee corporation or any corporation related to the investee corporation. _____

Inclusion

Required proof of payment displaying the amount invested and date of investment is attached

Certification

As the eligible investor, named above, I certify that the above information is true and correct and that

- I made an eligible investment in the above named corporation,
- I will hold my investment in the above named corporation for the minimum required time of 4 years from the date the share certificate or convertible debenture was issued.

I also hereby acknowledge that if the investment is not held in the above named corporation for at least 4 years I must repay the tax credit to the Province.

Name (Individual Eligible Investor)

Signature

Date Signed (dd-mmm-yy)