

GENERAL INFORMATION

Legal Name of Applicant Corporation _____

Operating Name (if different) _____

CRA Business # _____

Provincial RJSC # _____

Current NAICS Class Code _____

Previous NAICS Class Code _____ (if applicable)

Incorporation Date _____

Taxation Year End _____

Company Website _____

Head Office (NS) Street Address _____
City _____
Postal Code _____ Province NS _____

Mailing Address Street Address _____
City _____
Postal Code _____ Province _____

Contact Person Salutation _____
First Name _____ Last Name _____
Position Title _____
Phone # _____
Email _____

ELIGIBILITY - CORPORATION

Yes No

Has the corporation been issued a tax credit certificate through the Capital Investment Tax Credit, Digital Media Tax Credit, Digital Animation Tax Credit or Film Industry Tax Credit?

Has the corporation been issued a certificate of registration under the *Equity Tax Credit Act* after December 31, 2018?

Has the corporation been approved for or received a payroll rebate or innovation rebate from Nova Scotia Business Inc.?

Is all, or substantially all, of the fair market value of the corporation's property used in an active business?

Is the corporation associated with any other corporation(s)?

Does the corporation and all associated corporations have less than 100 employees in total?

Does the corporation and all associated corporations have assets totalling less than \$15 million?

What percentage of remuneration did the corporation pay to employees and/or full-time contractors who are residents of NS and report to or deal with a permanent establishment of the corporation in NS? _____

What is the corporation's current principal business activity?

Summarize how the corporation is developing or implementing new technologies or applying existing technologies in a new way to create new products, services or processes. Provide a more detailed description in the business plan.

ELIGIBILITY - SPECIFIED ISSUE

	Yes	No
Is the proposed specified issue in compliance with the <i>Nova Scotia Securities Act</i> ?		
Total funds raised by the corporation from eligible investors through previous specified issues under this program	_____	
Total funds raised by associated corporations from eligible investors through previous specified issues under this program	_____	
Maximum funds that will be raised through eligible investments within this specified issue	_____	
Estimated # of eligible investors that will make eligible investments within this specified issue:	# of Individual Investors	_____
	# of Corporate Investors	_____
Type(s) of eligible investments that eligible investors will be making in the corporation within this specified issue (select all that apply)		
Common shares	Preferred Shares	Convertible Debentures

Summarize what the funds raised within this specified issue will be used for and the associated timing.
Provide a more detailed description in the business plan.

APPLICATION INCLUSIONS

1. Copy of the applicant corporation's constitution/articles of incorporation and memorandum of association.
2. A list of associated corporations of the applicant corporation (if any).
3. Complete financial statements (review engagement report or auditor's report) for the preceding taxation year for the applicant corporation.
4. Complete financial statements (review engagement report or auditor's report) for the preceding taxation year for all corporations associated with the applicant corporation.
5. Full T2 income tax return for the preceding taxation year for the applicant corporation.
6. Full T2 income tax return(s) for the preceding taxation year for all corporations associated with the applicant corporation.
7. Notarized copy of the applicant corporation's current shareholders register describing *all share transactions* since incorporation.
8. Business plan containing all of the information stated in the Innovation Equity Tax Credit Guidelines.
9. Signed statements from each proposed eligible investor using the form on the Department's website.

DECLARATION

I certify that I am an authorized officer of the applicant corporation ("the corporation"), that the information contained in this application and its inclusions has been examined by me and is true and correct, and that the corporation is eligible for Innovation Equity Tax Credit registration to the best of my knowledge and belief. On behalf of the corporation, I expressly consent to the information in this application being used by the Province of Nova Scotia to publish in a public document or report, or on a public website, the name and registration date of the corporation along with the total potential tax credits approved, actual tax credits issued and number of investors. This express consent also extends to the sharing of information collected in this application with officials within departments of the Province of Nova Scotia and the Government of Canada for the purposes of analysis, evaluation or development of fiscal policy.

I also hereby acknowledge on behalf of the corporation that any information contained in this application and inclusions has limited confidentiality privileges and the Department of Finance and Treasury Board may disclose this information to any legal, regulatory or other authority at its discretion.

I certify that I will cause the corporation to comply with Section 37A of the *Income Tax Act*, c. 217, Revised Statutes of Nova Scotia, 1989, as amended, and the *Innovation Equity Tax Credit Regulations* pursuant to the Income Tax Act.

I will also furnish or cause the corporation to furnish, upon request, all additional records and documents deemed necessary by the Minister of Finance and Treasury Board and hereby consent to the conduct of any audit to be performed on the corporation for certification purposes.

Name (Authorized Officer of the Corporation)

Signature

Position

Date (dd-mmm-yy)

Warning: The Income Tax Act allows for penalties to be applied if any person provides information which they know is false or misleading, or if material facts are omitted.