

As part of a corporation's application requirements for the Innovation Equity Tax Credit Certificate of Registration, a signed statement from each proposed investor is required. Applicant corporations must submit these forms with the application package.

Each proposed investor must be an "eligible investor" as defined in Section 5 of the *Innovation Equity Tax Credit Regulations*.

**NOTE: Eligible investors must hold their eligible investment in the corporation for a minimum of 4 years from the date the share certificate or convertible debenture is issued. If the eligible investment is not held in the corporation for 4 years, the tax credit must be repaid to the Province.**

Investee Corporation Name \_\_\_\_\_

**Proposed Eligible Investor (CORPORATION)**

Investor Corporation Name \_\_\_\_\_

Address of Head Office \_\_\_\_\_  
\_\_\_\_\_

CRA Business Number \_\_\_\_\_ Provincial RJSC # \_\_\_\_\_

Principal Business Activity \_\_\_\_\_

Yes No

Is the head office of the proposed investor corporation located in Nova Scotia?

**Proposed Eligible Investment in the Above Named Investee Corporation**

Planned Investment Amount \_\_\_\_\_ (minimum of \$50,000)

Planned Type of Eligible Investment:                      Common Shares                      Preferred Shares                      Convertible Debenture\*

\* A convertible debenture investment is not eligible for the tax credit if the investor is associated with the approved corporation; or a specified shareholder of the approved corporation owning 25% or more of the approved corporation or any corporation related to the approved corporation.

**Certification**

As an authorized officer of the above named investor corporation, I certify that the above named investor corporation is planning to invest in the above named investee corporation and that the information above is true and correct.

\_\_\_\_\_  
Name (Authorized Officer of Investor Corporation)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date (dd-mmm-yy)