



As part of a corporation's application requirements for the Innovation Equity Tax Credit Certificate of Registration, a signed statement from each proposed investor is required. Applicant corporations must submit these forms with the application package. Each proposed investor must be an "eligible investor" as defined in Section 5 of the *Innovation Equity Tax Credit Regulations*.

NOTE: Eligible investors must hold their investment in the corporation for a minimum of 4 years. If the investment is not held in the corporation for 4 years, the tax credit must be repaid to the Province.

Investee Corporation Name _____

Proposed Eligible Investor (INDIVIDUAL)

Investor Name _____

Address _____

Social Insurance Number _____

Occupation _____

Relationship to Owner of Investee Corporation _____

Proposed Eligible Investment in the Corporation

Planned Investment Amount _____ (minimum of \$1,000)

Planned Type of Eligible Investment: Common Shares Preferred Shares Convertible Debenture*

* A convertible debenture investment is not eligible for the tax credit if the investor is a director of the approved corporation; or an individual, or part of a group of related individuals, owning 25% or more of the approved corporation or any corporation related to the approved corporation.

Certification

As the proposed eligible investor, named above, I certify that I am planning to invest in the above stated corporation and that the above information is true and correct.

Investor Signature

Date (dd-mmm-yy)