



Release 4.1

Release Notes for External Users

LaMPSS Release 4.1 implemented improvements to interactive forms used by external organizations, minor enhancements to the Digital ECM intake form, extensive changes to the ECM Level 1 Assessment, enhancements to Learner Management (LM), as well as other minor maintenance changes.

Organization Agreement Management (OFA)

- **Self-Serve - Program Forms** – several enhancements to the interactive forms used by external organizations:
 - **Activity Report**
 - **Accountability Update section** – new Accountability Update section added to the form that allows programs, when configured, to collect information on overall progress toward achieving the project’s objectives and outcomes.
 - **Project Activities** – improved usability of the Project Activities Update section by adding a short description of each Activity to allow the user to easily distinguish between activities of the same type
 - **Financial Report (Wage Subsidy)** – new financial report template that allows Wage Subsidy programs to collect payroll and salary information related to Positions.
 - **Application Form (Wage Subsidy)** – removed the ability to add duplicate skills on the same Position.
 - **Application Form (All)**
 - **Application Deadline** - added a visual reminder when the program’s application deadline is less than 24 hours away that the application must be submitted by “midnight AST on the deadline date.”
 - **Section Locking** - added functionality to lock and unlock a form section to ensure data is not lost or overwritten when accessed by more than one concurrent user; when a section is locked, the subsequent user will be presented with an in-line banner indicating the section is currently locked for editing and display the locked by User ID.
 - **Form Summary** – addressed sizing and visibility issues affecting some devices by launching the Form Summary pop-up in full screen mode.
 - **All Forms** – added ability to *Save* and stay on the same form section, rather than *Save and Continue* to the next form section

- **Self-Serve – Program Forms Portal - Login**
 - **User Profile Menu** – added a new menu to allow the logged in User to display their account settings, change their password, and logout.
 - **System timeout** – improved handling of system timeout, allowing the user to extend their sessions if it about to expire or to login again after their session has timed out.

External Case Management (ECM)

- **Level 1 Assessment** – multiple updates to the question set to reflect the updated assessment model provided by the program
- **Digital Intake** - adjustments to the ECM Intake form submission process:
 - **Marital Status** – this data element is now optional when submitting the ECM Intake form
 - **Accommodation** – added a new data element to allow the submitter to notify the Case Manager that special communication protocols may be required when following-up with the client
- **Case Notes** – addressed issue where the screen was timing out prematurely; the time-out interval has been reset to 60 minutes.

Learner Management (LM)

- **Intake**
 - **Preferred Correspondence Method**
 - added *Text* and *Other* to the Preferred Correspondence Method list
 - improved validation to ensure that when Email, Telephone, or Text is selected that a default email address or telephone number exists in the Person registry record
 - improved validation to ensure that when *Other* is selected, a comment is also required
 - **Eligibility** – improved validation to ensure that a comment is provided for various questions when specific responses are provided where additional information is required by the program
- **LM Assessment** – improved hover text wording for Assessment Results
- **Service Registration – Participants** – added the ability to copy prior intake information following a client referral when the prior participation was with a different organization
- **Case Transfer** – added validation to prevent the transfer of an LM case if it is associated with a duplicate person; this scenario can exist following a person merge where the case is associated with the duplicate (merged) person

- **Case Status** – added validation to prevent reopening an LM case if it is associated with a duplicate (merged) person

Service Registration

- **Participants** – addressed issue that occurred when clicking on the Participants icon for a closed service results in system error
- **Activity Detail Report** – addressed the issue where the Accountability Reporting parameter drop-down list sort order listed closed agreements first; the sort order has been updated to display non-closed agreements first, then further sorted by agreement start date in descending order