

# Release 2.10.3 Release Notes for External Users

Release 2.10.3 is a medium-sized release that focuses on functionality related to Service Registration and addresses some high priority defect fixes and usability improvements.

#### **Service Registration**

Note: An overview of the following Service Registration changes can be found in the Service Registration Changes Overview document.

## Search/Add Page

- Added the ability to search for services that are accountable to closed agreements and fixed an
  issue where all active agreements were displayed in the **Accountability Reporting** dropdown list,
  even those without services. This dropdown list was changed to display only those agreements
  that have services and the agreement status was added to the dropdown list format. (TFS 24275)
- o Fixed an issue with the **Service Type** search by changing the dropdown list to display only those service types used in the Org's actual data instead of the full list of service types. (TFS 24341)
- Improved usability by displaying the Participant Count for Individual services. (TFS 24340)

#### Details Page

- Fixed an issue with the Copy to New button that allowed users to copy services to a closed agreement. User are now able to copy a service that is under a closed agreement, but are required to select a new agreement before saving. Users are also now able to copy services from one agreement to another. (TFS 24415)
- Fixed an issue where the accountability reporting agreement was not displayed if the service was accountable to a closed agreement and added the agreement status to dropdown list format. (TFS 24354)
- Added the ability to have a new Service Format for Group-Continuous services that has different start and end dates for each participant. Service Providers should confer with their business area lead to determine how to use the new service format for your programming. (TFS 24223)
- Added the ability to enter optional Service Start and End Dates for Individual services and added the date format (dd/mm/yyyy) above the date fields. (TFS 24356)
- Improved usability by displaying the Participant Enrolled count for Individual services. (TFS 24409)

#### Participants Page

- o Improved performance of the Participants page. If the service has a large number of participants, it should load much faster than before. (TFS 24107)
- Added the ability to remove multiple participants from a service at the same time. (TFS 20521)
- Added the date format (dd/mm/yyyy) above the Date of Birth search field in the Person Search/Register module. (TFS 24333)
- o Fixed an issue where the **Person Search/Register** on the Participants page returned different search results than the Person search on the Person Management page. (TFS 24336)
- Improved the Registration process by renaming sections and buttons to better reflect their use and by clarified the purpose of "Pre-Registration" by adding explanatory hover over text to the Pre-Register Participant button. (TFS 24406, TFS 24358, TFS 24361)

#### Non-Registered Participants Details Popup

 Changed the title of the Participant Details popup form to Non-Registered Participant Details and added a warning message to clarify the purpose of "Pre-Registration". (TFS 24408, TFS 24280)

## Additional Information Page

- Added a warning message to the page when the participant started as "Pre-Registered" and disabled the Sessions Schedule for Individual services, the Participant Start/End Date module for Group-Continuous services and the Additional Information fields to prevent users from entering this information for "Pre-Registered" participants. (TFS 24359, TFS 24407, TFS 24053)
- Changed the name of the Copy Existing button to Copy Previous Intake and the button will now display only when the participant has a previous intake under the same program that can be copied. (TFS 24051)
- Added a "**Not Provided**" option to all the "Yes/No" **Additional Information** questions to prevent bad data from being entered when the question is required, but the information is not provided by the client. (TFS 24289)

#### > Service Registration Reports

- Service Registration Intake Form The program name was added to the Accountability Reporting report parameter dropdown list. (TFS 24235)
- Service Registration Activity Summary Report A new section was added to the report for Group-Continuous services that displays counts and does not require the participant and/or the service status to be completed. (TFS 22778)
- Service Registration Participant List Report A new report was added to give service providers the ability to generate a list of all participant records attached to their organization. (TFS 24286)

# **Organization Management**

# > Organization Contacts

 Added the ability to constrain LaMPSS external user IDs to be SIGNET-compliant by limiting the length of an external user ID to 13 characters and by not allowing the user ID to change after it has been created. (TFS 24412)

# **Person Management**

## Person Search

o Added the ability to search for a person by email address. (TFS 12432)