

Release 2.7 Release Notes for External Users

Agreement/Case Management

External Case Management (ECM)

Apply for Funding

- o Enhancement: Delivering Organization is not required when Applying for Funding
- Enhancement: If the selected Delivering Organization is flagged as Inactive in LaMPSS and/or is Blocked in SAP, an error message will display:
 - The selected delivering organization has been flagged as an inactive organization and/or is Blocked in SAP. Please select another organization to deliver this intervention.

Case Add

 Enhancement: The "Accountability Reporting" dropdown field will display OFA agreements the case managing organization has with ENS that requires Accountability Reporting.

• Case Tasks

- Complete Assessment task has new outcomes
 - Added new outcome:
 - RTWAP Employment Ready
 - Replaced "Complete Assessment" with:
 - RTWAP Comprehensive
 - Replaced "Self-Serve Only (close case) with:
 - Self-Serve Emp. Ready (close)
 - Replaced "Group Service Only (close case) with:
 - Group Services Emp. Ready (close)

• RTW Action Plan

- Enhancement: On the Action Plan Details page, the intervention status can only be updated when the case status is RTWAP Mgmt.
 - If the case status is Intake, Assessment, or RTWAP Dev, the only intervention status available is "Planned"
 - If the case status is Follow-up, the intervention details cannot be updated

Organization Management

Enhanced Services

 Enhancement: When searching for an enhanced service or when adding a new enhanced service, the "Accountability Reporting" dropdown field will display OFA agreements the case managing organization has with ENS that requires Accountability Reporting.

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Organization Details

 Enhancement: External users will be able to view aliases created for their organization but do not have the ability to add an alias.

Person Management

Person Search / Add

 Fixed Defect: The warning message indicating there are "More than 100 results" only shows on the first page of the search and no longer displays when scrolling to subsequent pages

Reports

EAS Activity

 Enhancement: The "Accountability Reporting" dropdown field will display OFA agreements the case managing organization has with ENS that requires Accountability Reporting.

ECM Enhanced Services

o Fixed Defect: TFS 7521 – fixed issue of report printing blank pages

• ECM Person List

o Enhancement: The "Accountability Reporting" dropdown field will display OFA agreements the case managing organization has with ENS that requires Accountability Reporting.

Org Data Export

When running the Data "Export From" Enhanced Services or Person/Case Details - the
 "Accountability Reporting" dropdown field will display OFA agreements the case managing organization has with ENS that requires Accountability Reporting.