

Registry of Buyers of Primary Forest Products

2018 CALENDAR YEAR



COVER PHOTO: Dave's Lumber Ltd

(Back row, I to r) Bobby Stanton, Michael Cormier and Brandon Bell, (Front row, I to r) KJ Emery, Dave Emery (co-owner), Dave Wilson (co-owner), Nolan Emery, Steve Rose and Lance Emery. Dave's Lumber Ltd is located in Central West River, Pictou County. This hemlock sawmill was established in 1994 with 8 to 9 employees. It produces square timbers, one- and two-inch boards, as well as decking and siding. The secondary products, wood chips and hog fuel, are sold to pulp mills, and the sawdust is sold to pellet plants.

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Registry of Buyers of Primary Forest Products 2018 Calendar Year Department of Lands and Forestry June, 2019 ISBN 978-1-55457-974-7

REPORT FOR 2019-001

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Foreword

For more than 60 years, the Department of Lands and Forestry has been compiling data on harvest volumes and secondary forest products. This data provides a picture of harvest and market trends over a long period of time. In today's forest management environment, data is required at a greater level of accuracy and reliability, and in a timely manner. This report provides the volumes extracted from Nova Scotia forests categorized by county and ownership. This data is necessary for annual harvest level reporting.

The Department of Lands and Forestry has been operating the Registry of Buyers since 1998. The registry provides the forest use and management information required now and in the future. In addition to providing forest harvest information, the registry serves as the focal point or link among the various initiatives that are part of the broader forest management process.

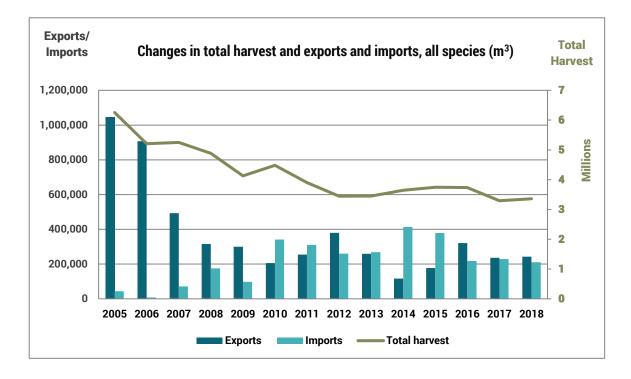
The registry collects reliable data pertaining to acquisition of primary forest products, export/import of primary forest products, and generation of secondary forest products. The data collected by the registry also allows the Department of Lands and Forestry to estimate future demand for primary forest products and to ensure the sustainability of forest harvests. The information compiled through the registry is used by the Department of Lands and Forestry to understand regional primary forest product demand and supply, estimate and monitor sustainable harvest levels, determine long-term resource management needs, and identify forest product and value-added development opportunities.

Adjustments to the 2018 report format this year include additional charts and a Frequently Asked Questions section in the Appendix. The goal of these changes is to provide more readily accessible information on trends and address questions that come up in recent years.

NOVA SCOTIA REGISTRY OF BUYERS Summary - 2018

The total reported provincial harvest for 2018 was 3,359,872 cubic metres of solid wood. Of this amount, 81% or 2,708,426 cubic metres were softwood species. The total volume of wood acquired for export was reported to be 242,193 cubic metres, or 7% of the total harvest. The total volume of wood imported for use in Nova Scotia was reported to be 210,677 cubic metres, or 6% of the total wood consumed in Nova Scotia.

The provincial harvest for 2018 shows an increase of 2% compared to the 2017 harvest of 3,292,525 cubic metres.



The volumes reported to the Registry as acquired for energy generation includes only primary solid wood delivered from the forest and first used as a fuel. It does not include any amounts of wood wastes or bark fuel acquired from other Nova Scotia Buyers and manufacturers or imported into Nova Scotia.

Statistical returns were received from 158 Registered Buyers and there were 2 non-compliant buyers in 2018 at the time of the report in which the volume was estimated based on last years numbers. Of the 160 buyers, 129 were reported to be active in the 2018 calendar year.

If you have any questions or comments about this report, contact the Registry of Buyers at REGBUYER@novascotia.ca

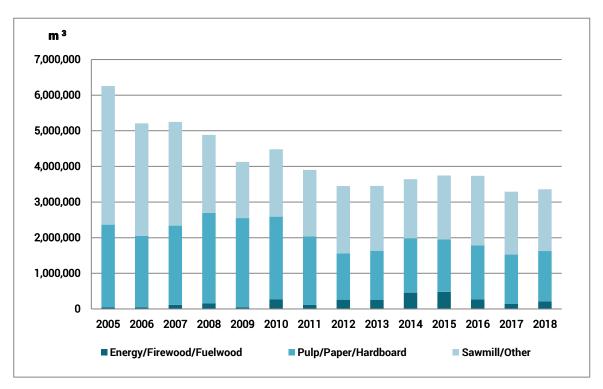
Summary of Businesses

by Primary Business Type

BUSINESS TYPE	2014	2015	2016	2017	2018
Sawmill	123	117	118	116	110
Pulp/Paper/Hardboard	2	3	3	3	3
Energy Generation	4	3	3	4	4
Wood Export	12	10	19	18	18
Firewood Sales	20	19	11	18	16
Other	11	10	9	8	9
TOTAL NUMBER of Buyers	172	162	163	167	160

Total Harvest Volume

by Product Type



Provincial Harvest

by Primary Forest Product and Species Type

PRODUCT	Percent of Total Harvest	Hardwood m³ solid	Softwood m ³ solid	Total m³ solid
Firewood	2%	50.488	86	50,574
Fuelwood	1%	14,873	3,760	18,633
Energy Wood	4%	59,508	87,919	147,427
Posts/Rails, House Logs	<1%	-	1,799	1,799
Pulpwood	42%	480,752	926,861	1,407,613
Studwood/Sawlogs	51%	45,539	1,687,977	1,733,516
OSB Wood/Veneer Logs	<1%	286	24	310
TOTALS	100%	651,446	2,708,426	3,359,872

Primary Forest Product Exports

by Primary Forest Product and Species Type

PRODUCT	Percent of Total Export	Hardwood m³ solid	Softwood m³ solid	Total m³ solid
Firewood	-	-	-	-
Fuelwood	2%	4,896	-	4,896
Energy Wood	-	-	-	-
Posts/Rails, House Logs	-	-	-	-
Pulpwood	77%	187,171	78	187,249
Studwood/Sawlogs	21%	45,115	4,763	49,878
OSB Wood/Veneer Logs	<1%	170	-	170
TOTALS	100%	237,352	4,841	242,193

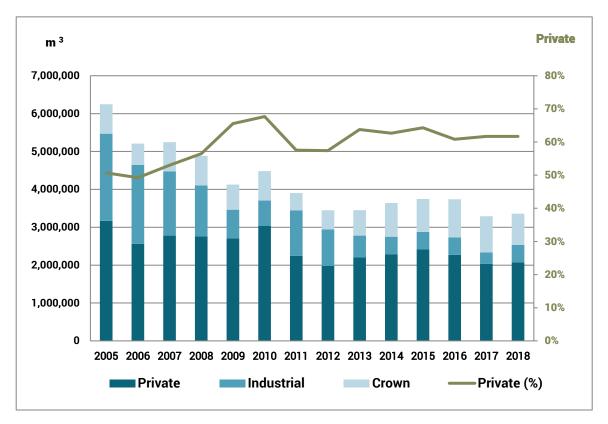
NOTE:

The volume of firewood harvest included in this report reflects only the amount acquired by registered commercial firewood businesses. Firewood businesses acquiring less than 1000 m³ are not required to register.

However, through review of the Statistics Canada 2011 Census; The Statistics Canada Households and the Environment Survey, 2013; and the NS Dept. of Energy, Thinkwell Customer Behavior Study, 2008; the Department of Lands and Forestry estimates that as much as 444,000 cubic metres is used as a household energy source on an annual basis in Nova Scotia.

Provincial Harvest Volume History

by Tenure (m³)



NOTES: "Tenure" in this report means land ownership.

The Crown volume number includes Federal volume.

Total Provincial Harvest

by County of Origin, Species and Use

COUNTY	Percent of Harvest	Species Type	Provincial m³ solid	Export m³ solid	Total m³ solid
Annapolis	5%	S	119,602	-	119,602
		Н	29,472	6,115	35,587
Antigonish	4%	S	113,547	-	113,547
		Н	24,717	3,743	28,460
Cape Breton	3%	S	98,046	-	98,046
		Н	3,012	-	3,012
Colchester	10%	S	239,565	-	239,565
		Н	48,129	32,110	80,239
Cumberland	17%	S	391,990	1,533	393,523
		Н	91,308	78,213	169,521
Digby	5%	S	179,389	-	179,389
		Н	4,572	-	4,572
Guysborough	8%	S	207,120	-	207,120
		Н	22,831	26,237	49,068
Hants	5%	S	136,627	-	136,627
		Н	27,383	18,940	46,323
Halifax	5%	S	155,161	-	155,161
		Н	16,343	12,057	28,400
Inverness	4%	S	121,827	-	121,827
		Н	7,206	9,628	16,834
Kings	3%	S	70,670	3,264	73,934
		Н	33,184	2,331	35,515
Lunenburg	8%	S	215,188	-	215,188
		Н	34,605	9,019	43,624
Pictou	8%	S	205,817	44	205,861
		Н	37,279	25,638	62,917
Queens	6%	S	174,658	-	174,658
		Н	21,841	13,321	35,162
Richmond	2%	S	67,356	-	67,356
		Н	1,963	-	1,963
Shelburne	1%	S	21,992	-	21,992
		Н	3,932	-	3,932
Victoria	4%	S	135,399	-	135,399
		Н	3,595	-	3,595
Yarmouth	2%	S	49,631	-	49,631
		Н	2,722	-	2,722
TOTAL	100%	S H	2,703,585 414,094	4,841 237,352	2,708,426 651,446
GRAND TOTAL			3,117,679	242,193	3,359,872

Total Crown Tenure Harvest

by County of Origin, Species and Use

COUNTY	Percent of Harvest	Species Type	Provincial m³ solid	Export m³ solid	Total m³ solid
Annapolis	8%	S	45,088	-	45,088
		Н	12,753	6,073	18,826
Antigonish	4%	S	26,418	-	26,418
		Н	3,051	1,236	4,287
Cape Breton	1%	S	9,418	-	9,418
		Н	174	-	174
Colchester	5%	S	24,293	-	24,293
		Н	2,901	10,494	13,395
Cumberland	4%	S	21,260	-	21,260
		Н	11,753	988	12,741
Digby	2%	S	13,878	-	13,878
		Н	173	-	173
Guysborough	14%	S	91,189	-	91,189
		Н	3,909	19,042	22,951
Hants	2%	S	12,055	-	12,055
		Н	1,103	2,495	3,598
Halifax	5%	S	35,838	-	35,838
		Н	2,285	2,659	4,944
Inverness	8%	S	65,784	-	65,784
		Н	564	357	921
Kings	1%	S	3,350	-	3,350
		Н	1,047	121	1,168
Lunenburg	6%	S	28,655	-	28,655
		Н	11,132	6,414	17,546
Pictou	8%	S	51,071	-	51,071
		Н	5,160	8,070	13,230
Queens	15%	S	94,629	-	94,629
		Н	14,141	12,175	26,316
Richmond	3%	S	27,460	-	27,460
		Н	1,148	-	1,148
Shelburne	1%	S	8,941	-	8,941
		Н	3,075	-	3,075
Victoria	14%	S	114,397	-	114,397
		Н	153	-	153
Yarmouth	1%	S	6,482	-	6,482
		Н	680	-	680
TOTAL	100%	S	680,206	-	680,206
TOTAL	100%	Н	75,202	70,124	145,326
GRAND TOTAL			755,408	70,124	825,532

Total Industrial Tenure Harvest

by County of Origin, Species and Use

COUNTY	Percent of Harvest	Species Type	Provincial m³ solid	Export m ³ solid	Total m³ solid
Annapolis	2%	S	7,248	-	7,248
		Н	5	-	5
Antigonish	<1%	S	382	-	382
		Н	-	-	-
Cape Breton	0%	S	-	-	-
		Н	-	-	-
Colchester	23%	S	68,328	-	68,328
		Н	23,104	12,206	35,310
Cumberland	37%	S	120,717	34	120,751
		Н	14,378	34,690	49,068
Digby	<1%	S	1,581	-	1,581
		Н	-	-	-
Guysborough	2%	S	10,185	-	10,185
		Н	647	447	1,094
Hants	11%	S	45,371	-	45,371
		Н	3,919	732	4,651
Halifax	17%	S	66,162	-	66,162
		Н	6,438	6,278	12,716
Inverness	0%	S	-	-	-
		Н	-	-	-
Kings	<1%	S	-	-	-
5 -		Н	34	-	34
Lunenburg	2%	S	9,683	-	9,683
	_ ,	Н	20	_	20
Pictou	3%	S	11,541	44	11,585
		Н	1,429	464	1,893
Queens	2%	S	9,376	-	9,376
Queeno	2.0	Н	39	_	39
Richmond	0%	S	-	_	-
rtioninona	0.70	Н	_	_	_
Shelburne	1%	S	4,141	_	4,141
Officialitie	170	Н	-,,,,,	_	
Victoria	0%	S	_	_	_
VICTORIA	0 /0	H			
Yarmouth	<1%	S	396		396
Tarrillutti	<1/0	S H	390		390
TOTAL	100%	S H	355,111 50,013	78 54,817	355,189 104,830
GRAND TOTAL			405,124	54,895	460,019

Total Private Tenure Harvest

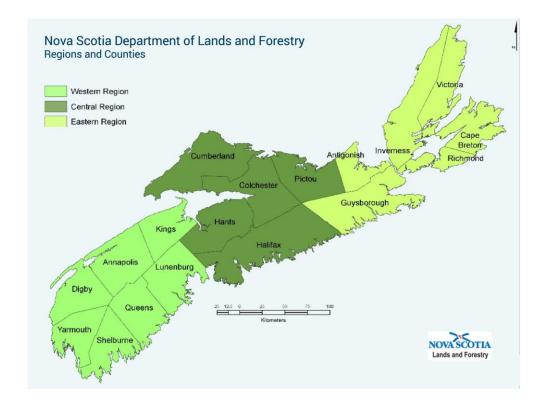
by County of Origin, Species and Use

COUNTY	Percent of Harvest	Species Type	Provincial m ³ solid	Export m³ solid	Total m³ solid
Annapolis	4%	S	67,266	-	67,266
		Н	16,714	42	16,756
Antigonish	5%	S	86,432	-	86,432
		Н	21,609	2,507	24,116
Cape Breton	4%	S	88,628	-	88,628
		Н	2,838	-	2,838
Colchester	9%	S	146,944	-	146,944
		Н	22,124	9,410	31,534
Cumberland	17%	S	250,013	1,499	251,512
		Н	65,177	42,535	107,712
Digby	8%	S	163,930	-	163,930
		Н	4,399	-	4,399
Guysborough	6%	S	105,746	-	105,746
		Н	18,275	6,748	25,023
Hants	6%	S	79,201	-	79,201
		Н	22,361	15,713	38,074
Halifax	3%	S	53,161	-	53,161
		Н	7,620	3,120	10,740
Inverness	3%	S	56,043	-	56,043
		Н	6,642	9,271	15,913
Kings	5%	S	67,311	3,264	70,575
		Н	32,080	2,210	34,290
Lunenburg	10%	S	176,850	-	176,850
		Н	23,453	2,605	26,058
Pictou	9%	S	143,205	-	143,205
		Н	30,690	17,104	47,794
Queens	4%	S	70,653	-	70,653
		Н	7,661	1,146	8,807
Richmond	2%	S	39,896	-	39,896
		Н	815	-	815
Shelburne	<1%	S	8,910	-	8,910
		Н	857	-	857
Victoria	1%	S	20,712	-	20,712
		Н	3,442	-	3,442
Yarmouth	2%	S	42,753	-	42,753
		Н	2,042	-	2,042
TOTAL	100%	S H	1,667,654 288,799	4,763 112,411	1,672,417 401,210
GRAND TOTAL			1,956,453	117,174	2,073,627

Total Federal Tenure Harvest

by County of Origin, Species and Use

COUNTY	Percent of Harvest	Species Type	Provincial m³ solid	Export m³ solid	Total m³ solid
Annapolis	0%	S	-	-	-
		Н	-	-	-
Antigonish	53%	S	315	-	315
		Н	57	-	57
Cape Breton	0%	S	-	-	-
		Н	-	-	-
Colchester	0%	S	-	-	-
		Н	-	-	-
Cumberland	0%	S	-	-	-
		Н	-	-	-
Digby	0%	S	-	-	-
		Н	-	-	-
Guysborough	0%	S	-	-	-
		Н	-	-	-
Hants	0%	S	-	-	-
		Н	-	-	-
Halifax	0%	S	-	-	-
		Н	-		-
Inverness	0%	S	-	-	-
		Н	-	-	-
Kings	5%	S	9	-	9
		Н	23	-	23
Lunenburg	0%	S	-	-	-
		Н	-	-	-
Pictou	0%	S	-	-	-
		Н	-	-	-
Queens	0%	S	-	-	-
		Н	-	-	-
Richmond	0%	S	-	-	-
		Н	-	-	-
Shelburne	0%	S	-	-	-
		Н	-	-	-
Victoria	42%	S	290	-	290
		Н	-	-	-
Yarmouth	0%	S	-	-	-
		Н	-	-	-
TOTAL	100%	S H	614 80	:	614 80
GRAND TOTAL			694	-	694



Businesses by Acquisition Class

Sawmills

Name	Location	County
Acquiring over 200,000 per year		
Harry Freeman & Son Ltd. J.D. Irving — Truro Lumber Ledwidge Lumber Co. Ltd. Scotsburn Lumber Ltd.	Greenfield Valley Enfield Scotsburn	Queens Colchester Halifax Pictou
Acquiring 30,001 to 200,000 per year		
Elmsdale Lumber Co. Ltd. F.W. Taylor Lumber Ltd. Groupe Savoie Westville Divison Lewis Mouldings & Wood Specialties	Elmsdale Middle Musquodoboit Westville Weymouth	Hants Halifax Pictou Digby
Acquiring 10,001 to 30,000 per year		
J.A. Turner & Sons (1987) Ltd. Turner and Turner Lumber Ltd. Williams Brothers (2013) Ltd.	West Northfield Bridgewater Barney's River	Lunenburg Lunenburg Pictou

Name	Location	County
Acquiring 3,001 to 10,000 per year		
A.F.T. Sawmill Ltd.	Meteghan River	Digby
Churchill Lumber	Pleasant Valley	Yarmouth
Dave's Lumber Ltd.	Pictou	Pictou
Elmer Lohnes Lumbering Ltd.	Wileville	Lunenburg
New Arbor Products Limited	Glenholme	Colchester

Wolfville

Kings

Acquiring 1,001 to 3,000 per year

S.G. Levy & Sons

3282669 Nova Scotia Ltd. Middle Musquodoboit Halifax **Baddeck Valley Wood Producers** Baddeck Victoria Douglas and Charles Moore Lumber North Sydney Cape Breton E & M Burgess Enterprises Ltd. **Newport Station** Hants L.E. Elliott Lumber Ltd. **New Ross** Lunenburg Lester D. Collicutt Lumber Ltd. Chester Lunenburg Maurice Bruhm Ltd. Mahone Bay Lunenburg Thomas Scott Lumber Ltd. Barrington Shelburne

Acquiring 1 to 1,000 per year

Lunenburg **Aubrey Conrad** Branch LaHave B.A. Fraser Lumber Ltd. Magagree Valley Inverness Barry George Christmas Island Cape Breton Barss Corner Lumber **New Germany** Lunenburg Benjamin T. Otter West Branch Pictou Bill Johns Digby Digby **Brad Lilly** Annapolis Lawrencetown Bras d'Or Mobile Milling Company Ltd. Black Rock Victoria C. James Nickerson Clyde River Shelburne Cecil MacLennan Benacadie West Cape Breton Cogmagun Sawmilling **Centre Burlington** Hants Conway Workshop Association Digby Digby Colchester Doug's Portable Custom Sawing Debert **Edward Atwood** Barrington Shelburne Far East Enterprises Antigonish Antigonish Fisherman's Choice Trap Builders River John Pictou Forsyth & Forsyth Lumbering Coldbrook Kings Frank and Jack Penny Springfield Annapolis Fred Zwicker Cambridge Kings Free Spirit Farm Tatamagouche Colchester **Garnett Davison** Newport Hants Gary LeBlanc Logging & Lumber **Church Point** Digby Gerry Falconer Pictou Scotsburn Glenn Spencer Aylesford Kings Gordon Bezanson **New Chester** Guysborough Greenwood Meadows Ltd. Baddeck Victoria Hazeldale Milling & Trucking Ltd. Little Narrows Victoria Hugh MacInnis Lumber Ltd. Frenchvale Cape Breton James Johnson East Mountain Colchester Jeffrey Robar Chelsea Lunenburg Shelburne Jody Davis Shelburne

CONT' D

Name Location County

Acquiring 1 to 1,000 per year (cont'd)

John and Everett Rand Canning Kings Upper Kennetcook Hants Karl Dueck Kyle Millett Logging **Chester Basin** Lunenburg **Larch Wood Enterprises** Margaree Inverness Lawrence Rudolph Little Liscomb Guysborough Antigonish MacLean's Sawmill Antigonish Mark Ripley Oxford Junction Cumberland Meander Wood Services Newport Hants Michael and Henry Silver North Brookfield Queens Michael Harlow Dartmouth Queens Michael Joudrey River John Pictou Middle River Contracting Ltd. Westville Pictou North Ranger Forest Products Barton Digby Cumberland Payson Dobson Lumber Ltd. Westchester Penner Custom Sawing **Berwick** Kings Peter Lawrence Brooklyn Queens Middle Musquodoboit R.D. Risser Milling Halifax Randall Dearmond Beaver Brook Colchester Raymond Campbell Wentworth Colchester **Richard Neily** Falmouth Hants River Ryan Lumber **New Waterford** Cape Breton Robert Gaudet Firewood & Lumber Corberrie Digby Robert Lees Westville Pictou Robert Todd Laconia Lunenburg Ron Levy Windsor Hants Shawn Eldridge Falmouth Hants Sherbrooke Village Sawmill Sherbrooke Guysborough Spectrum Automotive Ltd. Kentville Kings Sweet Mountain Farm Antigonish Antigonish Theodore Bruhm West Northfield Lunenburg **Timothy Barteaux** Annapolis Royal Annapolis Vernon Sprague & Sons Wentworth Cumberland W.R. Chisholm & Sons Trucking Ltd. Scotsburn Pictou Wayne Comeau Saulnierville Diaby Webster Farms Ltd. Cambridge Station Kings

Acquiring None

Wolfgang Development Ltd

A.G. Spears Sawmill Shelburne Shelburne Brown's Portable Sawmill Caribou River Colchester C.E. Harrison & Sons Parrsboro Cumberland Central Cape Breton Forestry Serv. Benacadie Cape Breton Chuck Grady Guysborough Mulgrave Yarmouth D & E Sawmill Yarmouth D. Robinson Aylesford Kings Daniel J. LeBlanc Concession Digby John MacLean Little Narrows Victoria Antigonish Joseph Breen Afton KAPP Lumber Mill & Production Little Liscomb Guysborough Laurent Thibodeau & Son Saulnierville Digby

Glen Haven

CONT' D

Halifax

Location	County	
Sherbrooke	Guysborough	
Albert Bridge	Cape Breton	
Weymouth	Digby	
Milton	Shelburne	
Newport	Hants	
Mt Uniacke	Hants	
	Sherbrooke Albert Bridge Weymouth Milton Newport	Sherbrooke Guysborough Albert Bridge Cape Breton Weymouth Digby Milton Shelburne Newport Hants

Wood Export

Name	Location	County
Acquiring over 3,000 per year		
Athol Forest Cooperative Great Northern Timber International Hebco Resources and Trade North Nova Forest Co-op Ltd.	Amherst Sheet Harbour Bedford Wentworth	Cumberland Halifax Halifax Cumberland
Acquiring 1 to 3,000 per year		
Arbec Forest Products Inc. H.C. Haynes Inc. River Philip Contracting Limited Wagner Forest N.S. Ltd.	Miramichi Clifton Oxford Truro	New Brunswick Colchester Cumberland Colchester
Acquiring none		
AV Nackawic Inc. Bob O'Leary Century Forestry Consultants Ltd. Columbia Forest Products Kevin Langille Logging & Contracting Little River Farms Melvin Langille Milltown Forestry Services Ltd. Red Point Export Ltd. Verso Corporation	Nackawick Truro Pictou Johnville Scotsburn Oxford Tatamagouche Old Barns Jamesville Jay, Maine	New Brunswick Colchester Pictou Colchester Pictou Cumberland Colchester Colchester Victoria Maine, USA

Firewood Sales

NOTE: Acquisition Classes are in m³ solid, based on wood of Nova Scotia Origin

Name		Location	County	
Acquiri	ng over 1,000 per year			
	Barrett Enterprises Conform Ltd. Dave Grandy Trucking Ltd. E & R Langille Contracting Limited E.B. Corkum Farm & Forest Ltd.	Lower Sackville Middle Musquodoboit Tatamagouche New Glasgow Port Williams	Halifax Halifax Colchester Pictou Kings	
	M. Keddy Farm and Forest Limited Parson's Wood Products Ltd.	New Ross Middle Musquodoboit	Lunenburg Halifax	
Acquiri	ng 1 to 1,000 per year			
	Brazil Lake Enterpises J. W. Tanner Logging Ltd.	Brazil Lake Bass River	Yarmouth Colchester	
	Medway Community Forest Cooperative New Wave Forestry	Caledonia Thorburn	Queens Pictou	
	Peter Van Den Heuvel Ronal Graham Pulp Contracting Ltd.	Upper Pomquet Upper Stewiacke	Antigonish Colchester	
	Thomas F. Hayne Contracting Ltd. Wilfred H. Kinsman Forest Products	Antigonish Cambridge	Antigonish Kings	
Acquiri	ng none			
	La Forêt Acadienne Limitée	Church Point	Digby	

Fuel Chips Sales

Name	Location	County
Acquiring over 1 per year		
Spec Environmental Solutions Inc.	Concession	Digby

Log Homes

NOTE: Acquisition Classes are in m³ solid, based on wood of Nova Scotia Origin

Name	Location	County	
Acquiring over 1 per year			
Heartwood Log Homes Ltd.	Margaretsville	Annapolis	
Acquiring none			
Chedabucto Log Home Construction Ltd. Kenomee Log Homes	Boylston Economy	Guysborough Colchester	

Poles/Post Plants

NOTE: Acquisition Classes are in m³ solid, based on wood of Nova Scotia Origin

Name	Location	County	
Acquiring over 1 per year			
Corkum's Forest Products Russell Bros. Logging	Falmouth Upper Stewiacke	Hants Colchester	
Acquiring none			
Stella Jones Inc.	Truro	Colchester	

Pulp/Paper/Hardboard Mills

Location		
Hubbards	Lunenburg	
New Glasgow	Pictou	
Port Hawkesbury	Richmond	
	Hubbards New Glasgow	Hubbards Lunenburg New Glasgow Pictou

Energy Generation

NOTE: Acquisition Classes are in m³ solid, based on wood of Nova Scotia Origin

Name	Location	County	
Acquiring over 10,000 per year			
Brooklyn Power Corporation	Brooklyn	Queens	
Hefler Forest Products Ltd.	Middle Sackville	Halifax	
Nova Scotia Power Inc.	Port Hawkesbury	Richmond	
Acquiring 1 to 10,000 per year			
Dalhousie Agriculture Campus	Truro	Colchester	

Pellet Plants

Name	Location	County	
Acquiring over 1,001 per year			
Great Northern Timber Resources	Halifax	Halifax	
Acquiring none			
Shaw Resources	Shubenacadie	Hants	

Provincial Lumber Production

by Class (fbm)

PRODUCTION CLASS (fbm) *	Number of Businesses **	Production (fbm)	Percent of Total Production	Average Production per Business (fbm)
no production in 2018	18	n/a	n/a	n/a
1 - 20,000	42	343,179	0.08%	8,370
20,001-100,000	18	866,769	0.19%	48,154
100,001 - 500,000	10	2,552,784	0.57%	255,278
500,001 -1,000,000	5	3,069,270	0.69%	613,854
1,000,001 - 3,000,000	5	11,444,204	2.56%	2,288,841
3,000,001 - 10,000,000	5	34,512,859	7.73%	6,902,572
over 10,000,000	5	393,757,327	88.18%	78,751,465
TOTAL	108	446,546,392	100%	4,961,627

NOTES:

- * fbm (board feet): A board foot is a piece of lumber one foot long, one foot wide and one inch thick or an equivalent volume of lumber
- ** In 2018, there were 90 businesses that produced lumber and 18 sawmills that had no production, for a total of 108 businesses. Also, while businesses can have more than one type of production (e.g. Energy and Lumber), they can only register as one type of business (their primary production type). Therefore not all businesses that produce lumber are registered as "sawmills."

Provincial Secondary Forest Product Volume

by Species Type (m³)

PRODUCT	Softwood (m³)	Hardwood (m³)	TOTAL (m³)
Firewood / Slabwood	4623	40,182	44,805
Fuel Chips / Energy Chips Pellets	66,761	1,064	67,825
Baskets / Components Cutting Boards / Flooring / Fruit Boxes / Mouldings	-	1,044	1,044
Hog Fuel	379,971	159	380,130
Sawn Products	1,017,019	24,236	1,041,255
Pulp / Paper / Hardboard	611,096	35,030	646,126
Poles / Posts / Pilings / House Logs / Railway ties	4,534	1,694	6,228
Shavings	63,521	72	63,593
Sawdust	87,238	1,194	88,432
Bark / Bark Mulch	54,091	4,719	58,810
Pulp Quality Chips	735,847	7,997	743,844

NOTE: Regulations do not require registered buyers under 1,000 m³ report the volume of secondary products they produce, therefore the information in the table above does not include these small buyers.

Registered Buyers – 2018

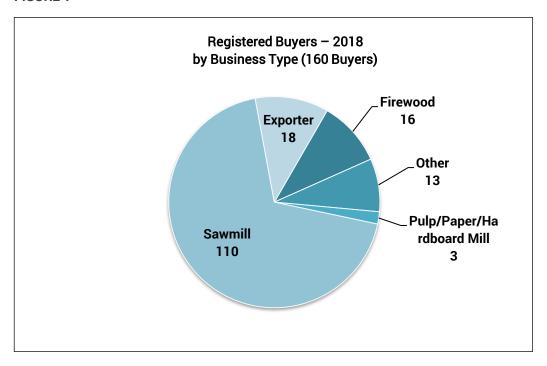
by Business Type and County

COUNTY	Sawmill	Pulp & Paper Mills	Wood Export	Hardboard Mill	Firewood	Posts & Poles	Energy Gen.	Fuel Chips / Chip Plant	Log Homes	Pellet Plant	TOTAL
ANNAPOLIS	3	-	-	-	-	-	-	-	1	-	4
ANTIGONISH	4	-	-	-	2	-	-	-	-	-	6
CAPE BRETON	7	-	-	-	-	-	-	-	-	-	7
COLCHESTER	8	-	6	-	3	2	1	-	1	-	21
CUMBERLAND	4	-	4	-	-	-	-	-	-	-	8
DIGBY	11	-	-	-	1	-	-	1	-	-	13
GUYSBOROUGH	6	-	-	-	-	-	-	-	1	-	7
HANTS	11	-	-	-	-	1	-	-	-	1	13
HALIFAX	5	-	2	-	3	-	1	-	-	1	12
INVERNESS	2	-	-	-	-	-	-	-	-	-	2
KINGS	9	-	-	-	2	-	-	-	-	-	11
LUNENBURG	12	-	-	1	1	-	-	-	-	-	14
PICTOU	11	1	2	-	2	-	-	-	-	-	16
QUEENS	4	-	-	-	1	-	1	-	-	-	6
RICHMOND	-	1	-	-	-	-	1	-	-	-	2
SHELBURNE	6	-	-	-	-	-	-	-	-	-	6
VICTORIA	5	-	1	-	-	-	-	-	-	-	6
YARMOUTH	2	-	-	-	1	-	-	-	-	-	3
OUT OF PROVINCE	-	-	3	-	-	-	-	-	-	-	3
TOTAL	110	2	18	1	16	3	4	1	3	2	160

Registered Buyers

by Business Type

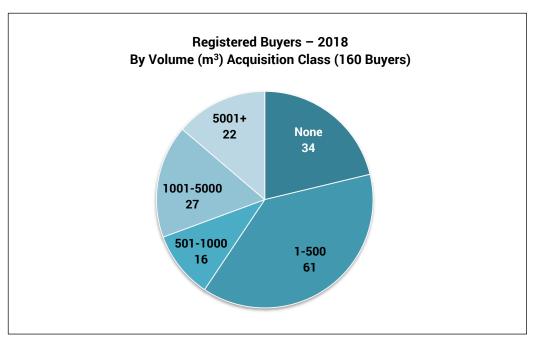
FIGURE 1



Registered Buyers

by Volume Acquisition Class (m³)

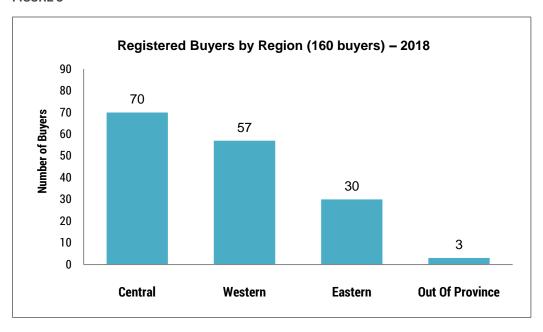
FIGURE 2



Registered Buyers

by Region

FIGURE 3

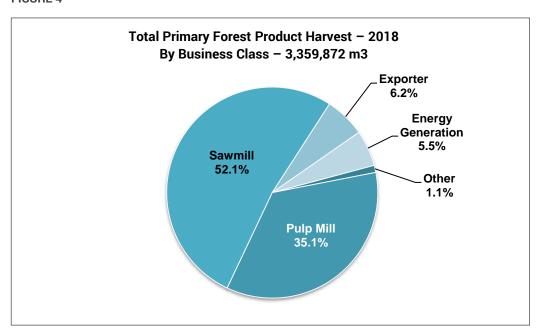


Primary Forest Product Harvest

Primary Forest Product Harvest

by Business Class

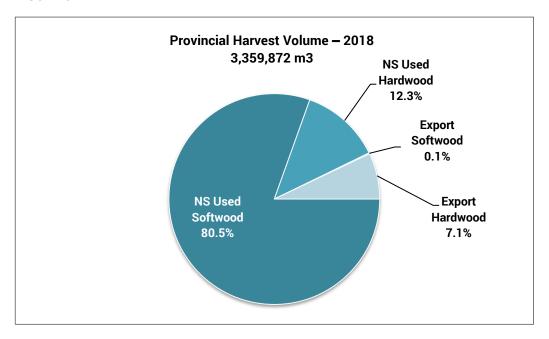
FIGURE 4



Provincial Harvest Volume

by Species and Use

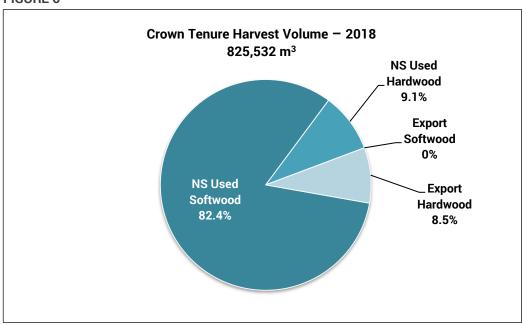
FIGURE 5



Crown Tenure Harvest Volume

by Species and Use

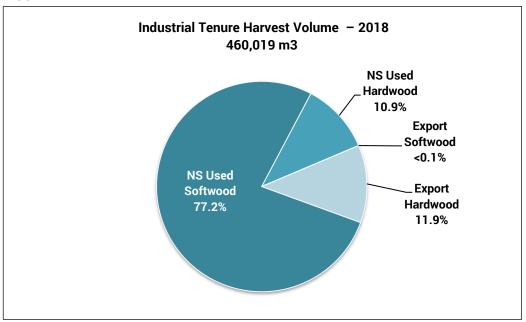
FIGURE 6



Industrial Tenure Harvest Volume

by Species and Use

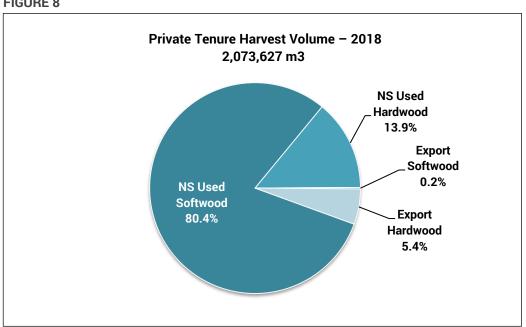
FIGURE 7



Private Tenure Harvest Volume

by Species and Use

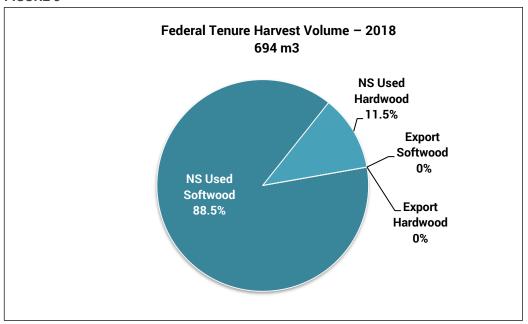
FIGURE 8



Federal Tenure Harvest Volume

by Species and Use

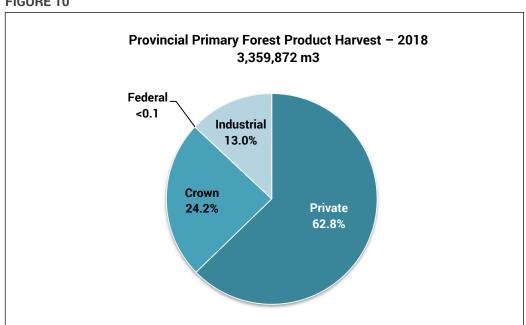
FIGURE 9



Provincial Primary Forest Product Harvest

by Land Tenure

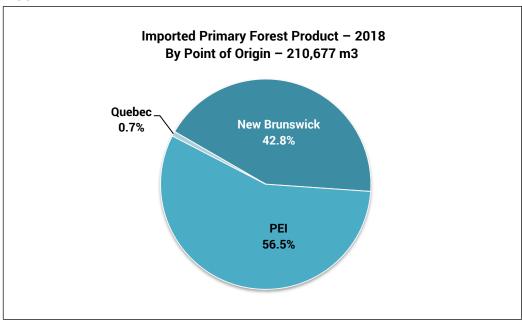
FIGURE 10



Primary Forest Products - Imported

by Point of Origin

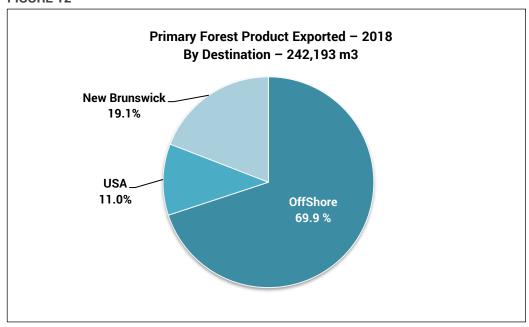
FIGURE 11



Primary Forest Products – Exported

by Destination

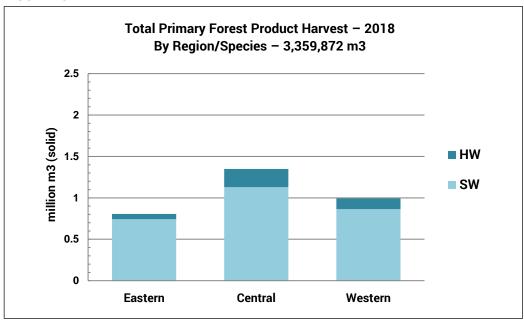
FIGURE 12



Primary Forest Product Harvest

by Region and Species

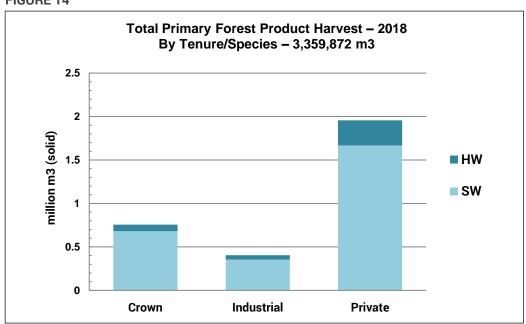
FIGURE 13



Primary Forest Product Harvest

by Tenure and Species

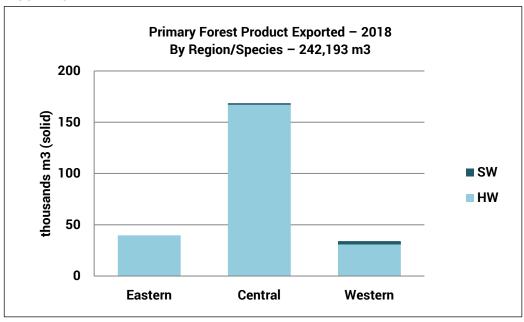
FIGURE 14



Primary Forest Products – Exported

by Region and Species

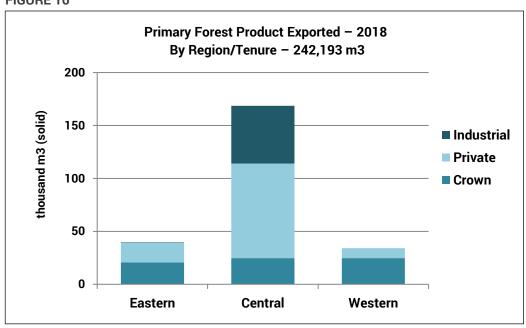
FIGURE 15



Primary Forest Products – Exported

by Region and Tenure

FIGURE 16



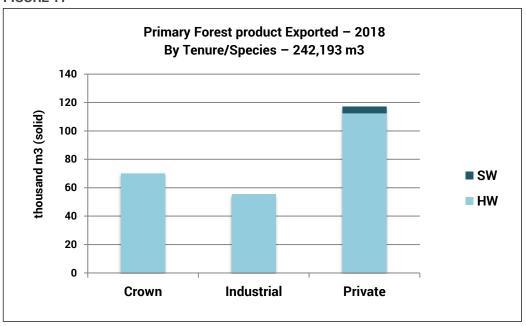
NOTE: "Tenure" in this report means land ownership.

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Primary Forest Products – Exported

by Tenure and Species

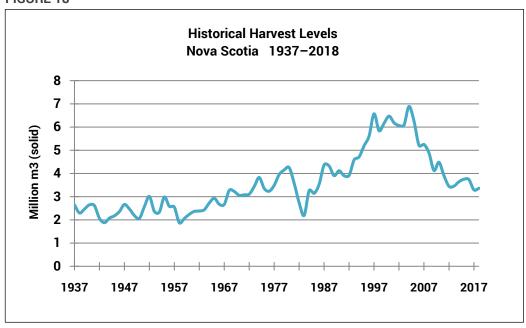
FIGURE 17



Harvest Level History

1937 to 2018

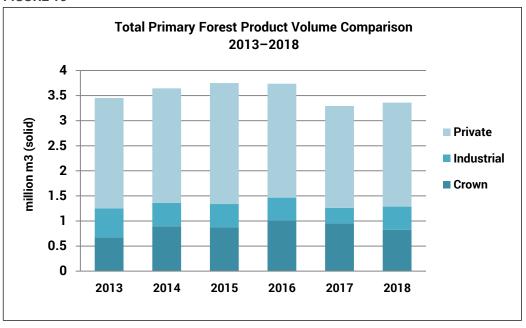
FIGURE 18



Primary Forest Product Volumes History

2013 to 2018

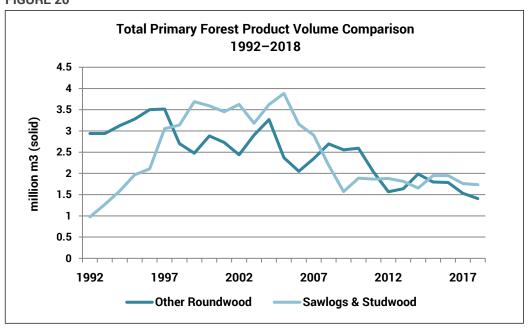
FIGURE 19



Primary Forest Product Volumes History

1992 to 2018

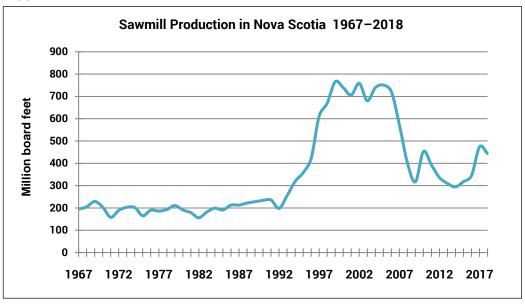
FIGURE 20



Sawmill Production in Nova Scotia

1967 to 2018

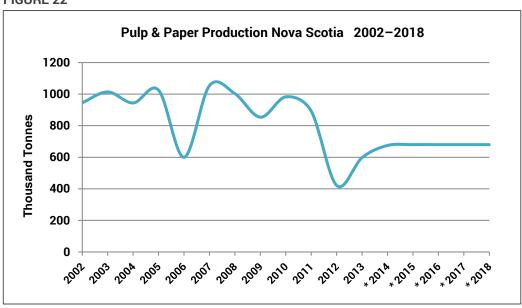
FIGURE 21



Pulp and Paper Production in Nova Scotia

2002 to 2018 *

FIGURE 22



NOTES:

Years 2014–2018 state capacity instead of actual production to maintain confidentiality when less than three companies are reporting. Capacity figures are based on the following company websites: www.porthawkesburypaper.com
northernpulp.ca/our-company/operations-today/

WOOD ACQUISITION PLAN PROGRAM Summary – 2018

The Wood Acquisition Plan (WAP) Program required by the Forest Sustainability Regulations, completed its 19th year of operation in 2018. All Registered Buyers who, in 2018 acquired greater than 5,000 cubic metres of wood from privately owned forest land in Nova Scotia were required to submit a WAP by February 28th, 2019 for the volume of wood they acquired.

The volumes for 2018 that required a WAP totaled 2,445,756 cubic metres, accounting for 97% of the private and industrial harvest. Table 1 of the report details the acquired volumes by softwood and hardwood as well as private and industrial owners.

From the volumes reported in Table 1, a total of 6,235,497 silviculture credits were required to be submitted for the 2,445,756 cubic metres of wood Registered Buyers acquired. Table 1 also shows that the Registered Buyers submitted a total net of 7,243,848 silviculture credits.

There were 22 Registered Buyers with approved WAP's in 2018 (see Table 2). These approved WAP's resulted in 15,035 hectares of silviculture treatments being submitted. There was one contribution made to the Sustainable Forestry Fund, which amounted to \$228.00

Table 3 illustrates the summary of the 15,035 hectares of silviculture that were submitted, equating to 7,243,848 credits. With regard to silviculture credits claimed, Category 2a (Plantation Establishment) made up 28% of the total credits claimed. Next was Category 5 (Density Control and Release in Natural Stands) at 28%, followed by Category 4 (Density Control and Release in Plantations) at 22%, and Category 6 (Commercial Thinning) at 7%. These four silviculture treatments made up 85% of all silviculture credits claimed for 2018.

Table 4 summarizes the silviculture credits submitted by species type, and Table 5 summarizes the completed silviculture by category and tenure class.

A summary of completed silviculture area claimed in year 2018 by silviculture category, ownership and species type (see Table 6) indicates that submitted softwood and hardwood treatment area was 94% and 6% respectively.

WAP Requirements and Silviculture Completed

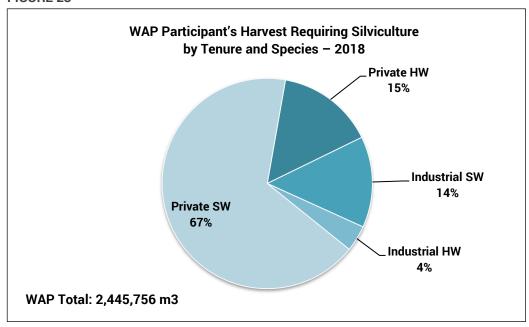
by Tenure and Species

TABLE 1				
TENURE	Species	Wood Acquisition (m ³)	Required Silviculture Credit Value 2018 (less SFF Contribution)	Completed Silviculture Credit Value 2018 (+ Admin)
Industrial	Softwood	354,802	1,064,178	2,822,226
Industrial	Hardwood	102,489	61,493	108,199
SUBT	OTAL	457,291	1,125,671	2,930,425
Private	Softwood	1,631,978	4,895,934	4,871,475
Private	Hardwood	356,487	213,892	246,740
SUBT	OTAL	1,988,465	5,109,826	5,118,215
TO	ΓAL	2,445,756	6,235,497	8,048,640
	TOTAL Administrative Credits Applied			804,792
		NET Completed Silviculture Credit Value		7,243,848

Harvest Requiring Silviculture

by Tenure and Species

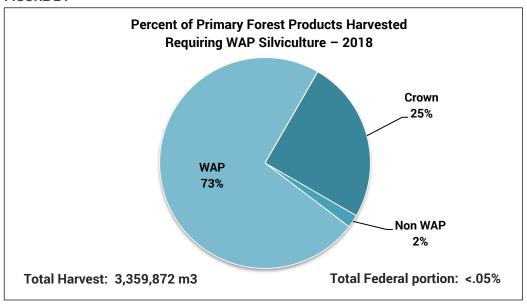
FIGURE 23



Percent of Primary Forest Products Harvested

Requiring WAP Silviculture

FIGURE 24



2018 Registered Buyers

with Approved Wood Acquisition Plans

TABLE 2		
REGISTERED BUYER	County	Business Type
Athol Forestry Cooperative	Cumberland	Wood Export
A.F.T Sawmill	Digby	Sawmill
Brooklyn Power Corporation	Queens	Energy Generation
Dave's Lumber	Pictou	Sawmill
Elmer Lohnes Lumbering Ltd	Lunenburg	Sawmill
Elmsdale Lumber Co. Ltd.	Hants	Sawmill
F.W. Taylor Lumber Ltd.	Halifax	Sawmill
Great Northern Timber International	Halifax	Wood Export
Groupe Savoie Westville Division	Pictou	Sawmill
Harry Freeman & Son Ltd.	Queens	Sawmill
Hefler Forest Products Ltd.	Halifax	Energy Generation
J.A. Turner & Sons (2012) Ltd.	Lunenburg	Sawmill
J.D. Irving Limited, Truro	Colchester	Sawmill
Ledwidge Lumber Co. Ltd.	Halifax	Sawmill
Lewis Mouldings & Wood Specialists	Digby	Sawmill
Louisiana – Pacific Canada Limited	Lunenburg	Hardboard Mill
Northern Pulp Nova Scotia	Pictou	Pulp/Paper Mill
Nova Scotia Power Inc.	Richmond	Energy Generation
Port Hawkesbury Paper LP	Richmond	Pulp/Paper Mill
Scotsburn Lumber	Pictou	Sawmill
Turner and Turner Lumber Limited	Lunenburg	Sawmill
Williams Brother (2013) Ltd.	Pictou	Sawmill

Summary of Completed Silviculture

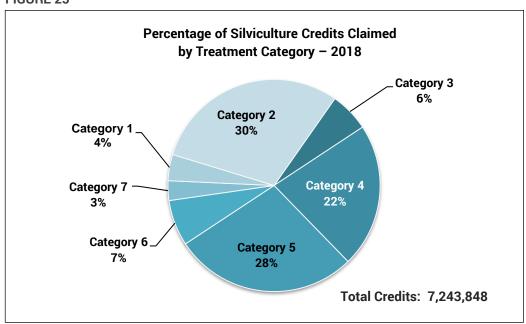
by Category, Area and Credit Value

TABLE 3				
CATEGORY	Area (Hectares) (%)	Credit Values (credits) (%)		
(a) Natural Regeneration Establishment < 300/ ha (b) Natural Regeneration Establishment >= 300/ha	3,613 (24) 164 (1)	252,901 (3) 49,263 (1)		
(a) Established Plantation (b) Intensive Plantation	3,421 (23) 978 (7)	2,052,678 (28) 146,734 (2)		
 Early Competition Control: Plantation & Natural Density Control & Release; Plantations Density Control & Release; Natural Stand Commercially Thinned 	1,037 (7) 1,973 (13) 2,529 (17) 954 (6)	415,036 6) 1,578,096 (22) 2,022,920 (28) 524,612 (7)		
7. Quality Improvement: (a) Crop Trees Released (b) Crop Trees Pruned (c) Selection Managed	0 (0) 0 (0) 366 (2)	0 (0) 0 (0) 201,608 (3)		
TOTALS	15,035 ha	7,243,848 credits		

Percentage of Silviculture Credits Claimed

by Treatment Category

FIGURE 25



Summary of Completed Silviculture

by Species Type and Credit Value

TABLE 4				
SPECIES TYPE		Credit Value (+ Admin)	% of Total	
Softwood		7,693,701	96%	
Hardwood		354,939	4%	
	TOTAL	8,048,640	100%	

Summary of Completed Silviculture

by Category and Tenure Class

TABLE 5				
CATEGORY	Credits Value Industrial Private			
 (a) Natural Regeneration Establishment < 300/ ha (b) Natural Regeneration Establishment >= 300/ ha 	77 17,460	252,824 31,803		
(a) Plantation Establishment (b) Intensive Plantation	420,666 5,085	1,632,012 141,649		
3. Early Competition Control: Plantation & Natural4. Density Control & Release; Plantation5. Density Control & Release; Natural Stands6. Commercially Thinned	193,624 969,840 813,792 147,565	221,412 608,256 1,209,128 377,047		
7. Quality Improvement: (a) Crop Trees Released (b) Crop Trees Pruned (c) Selection Managed	0 0 69,300	0 0 132,308		
TOTAL Credits by Tenure	2,637,409	4,606,439		
TOTAL Credits	7,24	3,848		

Summary of Completd Silviculture Area

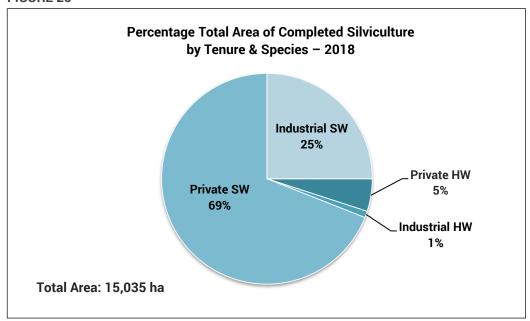
by Category and Tenure Class

TABLE 6					
CATEGORY	Area Treated (Hectares) by Tenure/ Species				
	SOFTWOOD Industrial Private		HARDWOOD Industrial Private		
(a) Natural Regeneration Establishment < 300/ ha (b) Natural Regeneration Establishment >= 300/ha	1 58	3,155 106	0 0	457 0	
(a) Established Plantation (b) Intensive Plantation	701 34	2,720 944	0 0	0 0	
 Early Competition Control: Plantation & Natural Density Control & Release; Plantations Density Control & Release; Natural Stand Commercially Thinned 	484 1,213 982 268	554 760 1,374 596	0 0 35 0	0 0 138 89	
7. Quality Improvement: (a) Crop Trees Released (b) Crop Trees Pruned (c) Selection Managed	0 0 0	0 0 184	0 0 126	0 0 56	
TOTAL AREA by Tenure / Species (ha)	3,741	10,393	161	740	
TOTAL AREA by Species (ha)	14,	134	901	I	
TOTAL AREA	15,035 ha				

Percentage Total Area of Completed Silviculture

by Tenure and Species

FIGURE 26



Registry of Buyers Appendices

Appendix 1

Primary Forest Products Definitions

- Pulpwood Any wood intended to be either ground or chemically broken down to a pulp to be used in products such as paper, packaging, hardboard, etc.
- Sawlogs Any log intended to be sawn to produce lumber, but does not include studwood or lathwood
- Veneer Logs Logs intended for peeling or slicing to produce thin slices of wood
- Studwood Any log between 8 and 10 feet lengths plus trim, intended to be sawn into lumber used for vertical support in the wall of buildings
- Energy Chips Wood chips intended to used in a facility designed to produce energy and includes wood destined for cogeneration facilities.
- **Lathwood** Any log intended to be sawn into thin, narrow strips of wood referred to as laths
- Firewood Any wood intended for residential heating purposes
- Fuel Chips Wood chips intended for the use of generating heat for buildings other than residential housing, or for the production of other heating products such as wood pellets, bricks, etc.
- Poles Any logs intended to be used as utility poles or other purposes where the log is used in round form and not sawn, but does not include house logs
- Fuel Wood Any roundwood intended for the use of generating heat for buildings other than residential housing, or for the production of other heating products such as wood pellets, bricks etc.

- **House Logs** Logs intended for the construction of log homes and buildings
- Posts/Rails Roundwood intended for the manufacture of post and rails for fencing, landscape or other such uses
- Energy wood Roundwood intended to be used in a facility designed to produce energy and includes wood destined for cogeneration facilities
- In Woods Pulp Chips Chips produced at in woods operations that are intended to be either ground or chemically broken down to a pulp to be used in products such as paper, packaging, hardboard, etc. In woods pulp chips do not include sawmill chips which are produced at sawmill facilities
- Export Pulpwood Any wood intended to be either ground or chemically broken down to a pulp to be used in products such as paper, packaging, hardboard, etc. and exported out of the province
- Export Sawlogs Any log intended to be sawn to produce lumber, but does not include studwood or lathwood and exported out of the province.
- Export Studwood Any log between 8 and 10 feet lengths plus trim intended to be sawn into lumber used for vertical support in the wall of buildings and exported out of the province
- **Export Veneer** Logs intended for peeling or slicing to produce thin slices of wood and exported out of the province
- Export OSB Wood Roundwood intended for the manufacture of oriented strand board and exported out of the province

Secondary Forest Products Definitions

- Bark The outmost layer of trees, commonly removed before processing sawlogs or pulpwood
- Bark Mulch Bark that has been processed and commonly used for landscaping or gardening purposes
- **Barrel Staves/Headings** Any components produced for the manufacture of wooden barrels
- Baskets Containers made of wooden strips or other wooden materials used to hold or carry things
- Cutting Boards Flat wooden item used to protect a countertop or table while cutting food or materials
- Energy Chips Wood chips intended to be used in a facility designed to produce energy and includes wood destined for cogeneration facilities
- Export Pulp Chips Wood chips that are intended to be either ground or chemically broken down to a pulp to be used in products such as paper, packaging, hardboard, rayon etc. and exported out of the province
- Fence Posts The wooden part of a fence set in the ground as a supporting part of a fence
- Fence Rails The wooden part of a fence that is connected horizontally between the fence posts
- Firewood Any wood intended for residential heating purposes
- Flooring Any wooden material sawn or processed and intended for surface covering of a floor
- Fruit Boxes A container made from wooden strips or other wooden materials used to hold various fruits and berries
- Fuel Chips Wood chips intended for the use of generating heat for buildings other than residential housing, or for the production of other heating products such as wood pellets, bricks, etc.
- Fuel Pellets Small, rounded, compressed material made from wood and bark and intended for heat or energy production

- Hardboard A construction board made by compressing wood pulp with a binder at a high temperature
- Hogfuel An unrefined mix of coarse chips of bark and wood fiber. Hog fuel is any type of wood byproduct or waste that can be burned for fuel but cannot be categorized as chips, shavings, bark, or sawdust
- **House Logs** Logs intended for the construction of log homes or other structures
- **Landscape Ties** Timbers sawn and intended for landscaping purposes
- Laths Thin, narrow strips of wood sawn from logs
- **Lumber** Wood processed by sawing into boards, planks, beams, timbers, etc.
- Mine Packs Timbers used for mining applications such as mine roof supports or cribwork
- **Mouldings** Strips of wood with various profiles used as trim, casings, or decorative purposes
- Paper Material formed into thin sheets from wood fibre and used for writing, printing, or wrapping
- Poles and Pilings Logs intended to be driven or inserted into the ground for structural support or for suspending utilities such as wires, cables, lights, etc.
- Pulp Quality Chips Chips produced that are intended to be either ground or chemically broken down to a pulp to be used in products such as paper, packaging, hardboard, rayon, etc.
- Railway ties Timbers used in the construction of railways
- Sawdust Small wood particles produced by sawing logs or wood
- **Shavings** The thin slices of wood usually produced by a planer when dressing lumber
- Shingles Thin tapered pieces of wood used to cover roofs and walls of buildings
- Slabwood The outside piece cut from a log when squaring it for lumber
- Wood Pulp Wood fibre reduced chemically or mechanically to a pulp and used in the manufacture of paper, tissue, packaging, etc.

Frequently Asked Questions

1) What is the purpose of the Registry of Buyers?

The purpose of the Registry is to provide a means of collecting reliable data and information in a timely manner, which pertains to the acquisition of primary forest products, and the generation of secondary forest products.

2) How was the Registry of Buyers established?

The Registry is formally established under the Forests Act. As the administrator of the Act, the Minister of Lands and Forestry is responsible for ensuring that the intent of the Registry of Buyers is carried out within the Department.

3) What regulations pertain to the Registry of Buyers?

There are two sets of regulations which pertain to the Registry; The Registration and Statistical Returns regulations and the Forest Sustainability regulations.

4) What is the purpose of the Registration and Statistical Returns regulations?

The purpose of the Registration and Statistical Returns regulations (novascotia.ca/just/regulations/regs/FOreturn.htm), are to require those who intend to acquire any amount of primary wood products to become a registered buyer with the department and provide an annual report on the types, amounts, and origins of the forest products they acquire. These regulations apply to all industrial end users, such as sawmills.

5) What is the purpose of the Forest Sustainability regulations?

The Forest Sustainability regulations (www.novascotia.ca/just/regulations/regs/fosust.htm apply to end users who acquire more than 5,000 cubic metres of primary forest product annually from private land (private and industrial), in the province. These users are required to provide for a silviculture program, where the required value of the program is directly proportional to the amounts of wood acquired. Silviculture means the science and art of cultivating forest crops and, more particularly, the theory and practice of controlling the establishment, composition, constitution and growth of forests.

6) How can Registered Buyers meet their silviculture obligations?

Registered Buyers can meet their silviculture obligations by paying into the Sustainable Forestry Fund, deliver their own silviculture program, or a combination of both. Most Registered Buyers deliver their own silviculture program.

7) What silviculture treatments are eligible?

The eligible silviculture treatments, along with the technical criteria are identified in the Forest Sustainability regulations, (www.novascotia.ca/just/regulations/regs/fosust.htm).

8) What is most of the wood harvested in Nova Scotia used for?

The largest volume of primary forest product harvested in Nova Scotia is studwood/sawlogs, used by sawmills to produce lumber (see the information on Page 7-8 in this report). In the production of the lumber several other secondary or by-products that are created such as chip, sawdust, shavings and hog fuel. These secondary products will be used in other facilities such as the cogeneration facilities to produce energy, or the pellet mills to product pellets or the pulp mills to produce Kraft pulp or paper.

9) How much primary wood is used to produce energy, including co-gen facilities and wood exported to produce energy?

As per tables on page 8 of this report, 4% of the total primary wood harvested from Nova Scotia (147,427 m3 solid), was used as energy wood. There was no primary wood exported as energy wood. Note that there may have been secondary wood products used for this purpose, but the Registry of Buyers report focusses on primary forest products.

10) How is primary wood acquired by pellet mills reported?

If a pellet mill acquires any primary forest products, this wood would be reported as either fuelwood or fuel chips, depending on the form it was acquired.

Note that pellet mills also acquire secondary forest products (shavings, sawdust, bark) to produce pellets.

11) When is a wood product considered primary or secondary?

As an example, if a Registered Buyer acquired hardwood roundwood and there were two identified products; hardwood veneer logs and roundwood to be chipped for export, the Registered Buyer would report two separate primary forest products. Both of these products fall under the category of primary forest products. When roundwood is chipped for use as either pulp chips, fuel or energy chips, they are considered primary forest products. When roundwood is processed into a secondary product, such as lumber, any of the residual material from processing the roundwood that are then chipped for pulp chips, fuel or energy chips, are considered secondary products and recorded as such.

12) Does the firewood volume being reported include all the firewood acquired/sold in the province?

The firewood harvest volume included in this report reflects only the amount acquired by registered commercial firewood businesses. Firewood businesses acquiring less then 1000 m3 are not required to register.

13) What happens if a business has more than one product being made at that one site?

When a business at one site has more that one type of product (example: Energy and Lumber) they can only register as one type of business which would be their primary production or business type. In these cases they are still required to report all primary forest product types being acquired and all secondary products being produced.

14) Why does the Figure 22 "Pulp and Paper Production" flatline after 2014?

In 2014 there were less than 3 mills reporting information under Pulp and Paper Production to maintain the confidentially of the information between the mills the chart reports capacity instead of actual production. Confidentiality of individual statistical information is protected according to provincial regulations and policy. Capacity is based on the company websites:

www.porthawkesburypaper.com

northernpulp.ca/our-company/operations-today/