

FORWARD LOOKING STATEMENTS

This presentation contains certain forward-looking information and statements which are based upon the current internal expectations, estimates, projections, assumptions and beliefs of management of the Corporation, including, among other things, assumptions with respect to future capital expenditures, operating costs, mineral and metal prices, production and cash flows. The reader is cautioned that the assumptions used in the preparation of such information may be incorrect. Words such as “plans”, “expects”, “projects”, “intends”, “believes”, “budget”, “anticipates”, “estimates”, “scheduled”, “forecasts”, “may”, “might”, “will”, “could”, “should”, “would”, “potential”, “proposed” and other similar words or expressions, or statements that certain events or conditions “may” or “will” occur, are intended to identify forward-looking information and statements, although not all forward-looking information contains these identifying words. In addition, statements relating to “reserves” or “resources” are deemed to be forward-looking statements, as they involve the implied assessment, based on certain estimates and assumptions that the reserves and resources described can be profitably produced in the future. Forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in the forward-looking information or statements. In addition, this presentation may contain forward-looking information and statements attributed to third-party industry sources. By its nature, forward-looking information involves numerous assumptions, known and unknown risks and uncertainties, both general and specific, that contribute to the possibility that the predictions, forecasts, projections and other forward-looking statements will not occur.

The forecasts and projections that make up the forward-looking information is based on assumptions which include, but are not limited to; the current price of and demand for gold will be sustained or will improve, the supply of gold will remain stable, that current exploration programs and objectives can be achieved, that general business and economic conditions will not change in a material adverse manner, the impact of increasing competition; availability of skilled labour and equipment; current technology; cash flow; production rates; effects of regulation and tax laws of governmental agencies; future operating costs and the Corporation’s ability to obtain financing on acceptable terms. Readers are cautioned that the foregoing list of factors is not exhaustive.

Although the Corporation believes that the expectations reflected in the forward-looking statements and information are reasonable, there can be no assurance that such expectations will prove to be correct. Forward-looking statements and information involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Corporation to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information. Such factors include, among others, the risk that actual results of exploration activities will be different than anticipated, that cost of labour, equipment or materials increase more than expected, that the future price of gold and copper will decline, that mineral reserves or mineral resources are not as estimated, that actual costs or actual results of reclamation activities are greater than expected; that changes in project parameters as plans continue to be refined may result in increased costs, of lower rates of production than expected, of unexpected variations in ore reserves, grade or recovery rates, of failure of plant, equipment or processes to operate as anticipated, of accidents, labour disputes and other risks generally associated with mining, unanticipated delays in obtaining governmental approvals or financing or in the completion of development or construction activities. Although the Corporation has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. These factors should not be considered exhaustive.

ABOUT STAY GOLD INC.

- Nova Scotian company exploring and developing the gold fields of Nova Scotia
- Strict acquisition criteria for developing gold resources
- Advanced gold exploration properties – Harrigan Cove & Widow Point
- Large strategic land position with major discovery potential
- Experienced technical team
- Stable, low cost exploration and development jurisdiction

CAPITALIZATION – Oct 01, 2012**CURRENT:**

Issued & Outstanding:	11,596,663
Warrants:	1,541,663
Fully Diluted	13,138,326

IPO Financing – Commencing Sept 2012.

Unit Type	Price/Unit	Maximum # of Units
¹ Non Flow-Through Units	\$0.15	6,000,000
¹ Flow-Through Units	\$0.20	4,500,000

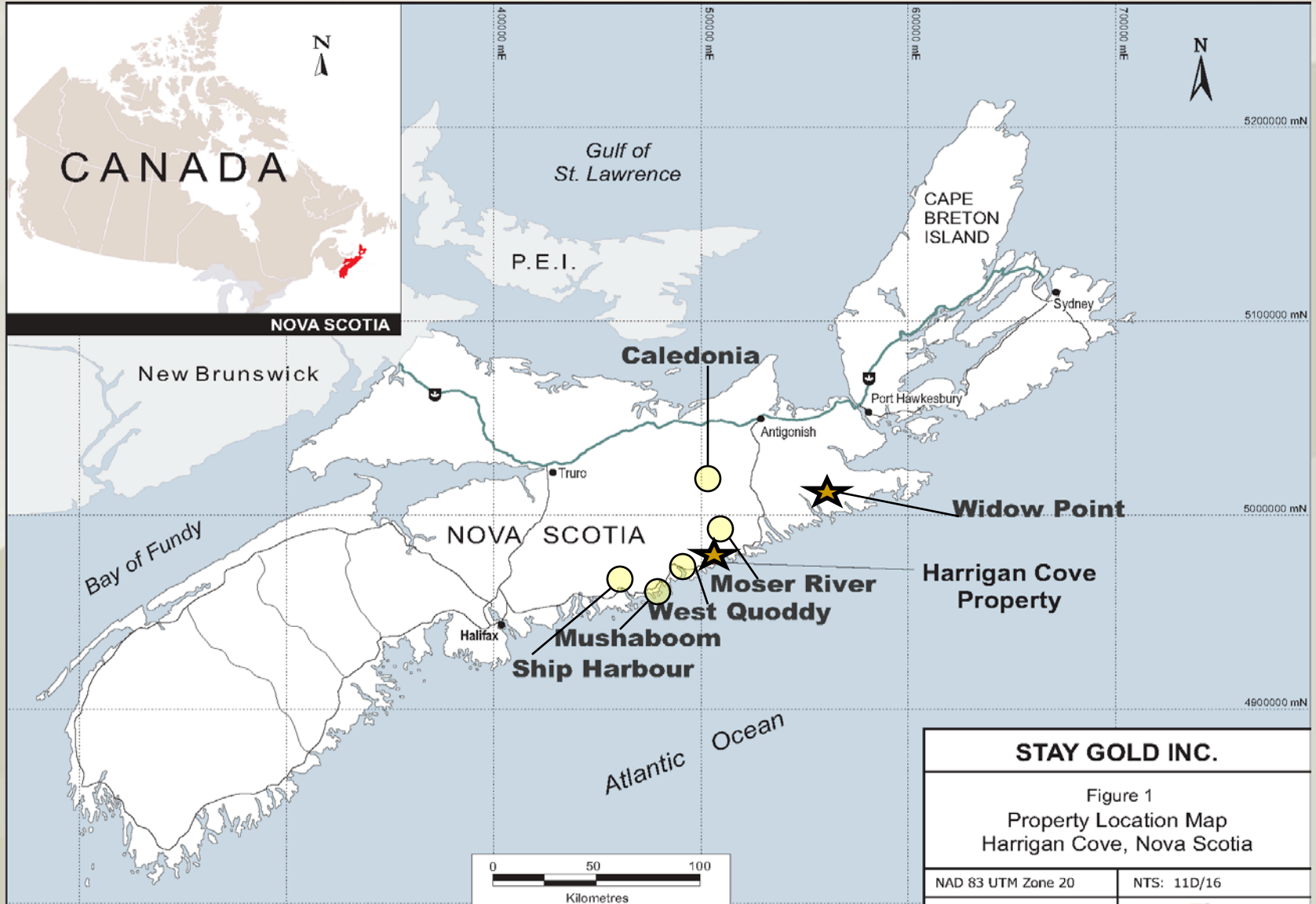
(1) Each Unit consists of one common share and one common share purchase warrant. Each Warrant will entitle the holder to acquire one common share at an exercise price of \$0.25, expiring 3 years from the closing date of the IPO.

NOVA SCOTIA GOLD FIELDS

- Historical gold mining district
- Meguma Terrain (gold fields) are highly auriferous
- Over 90% of the goldfields are largely unexplored
- Gold production in Nova Scotia (Touquoy) targeted for 2014
- Excellent potential for continued discoveries of significant size deposits
- Climate amenable to year round operation/exploration
- A local mining culture with an understanding of the mining history and benefits
- Significant Infrastructure –province wide
- Strong pool of local workers
- Attractive royalty regime
- Proximity to commercial power
- Highway and good secondary gravel access roads

2012/13 OBJECTIVES – AN OVERVIEW

- Complete IPO Financing
- Develop 43-101 Compliant Resources at the Corporations advanced deposits
 - Harrigan Cove
 - Widow Point
- Execute 2012 Drilling Program at Harrigan Cove –
 - Confirm high grade gold zones identified by previous operators
 - Expand the resource potential through exploration drilling
 - Investigate Underground Exploration/Bulk Sampling
- Complete block modeling and gold distribution at the Advanced ‘Widow Point Property’
- Test gold anomalies along major gold bearing structure over Stay Gold’s land package



HARRIGAN COVE GOLD DEPOSIT – A FRESH PROSPECTIVE

- Acquired by the Corporation in October 2010
- Immediately began historical compilation and digitization including;
 - 91 Diamond Drill holes – Torene/Aqua-Gold~ 14,230m (1986-88)
 - Digitizing and reprocessing of past geophysical and geochemical surveys
 - 3-dimension block model
 - Grade distribution analysis
 - Correlation of stratigraphy
 - Drill Hole Targeting

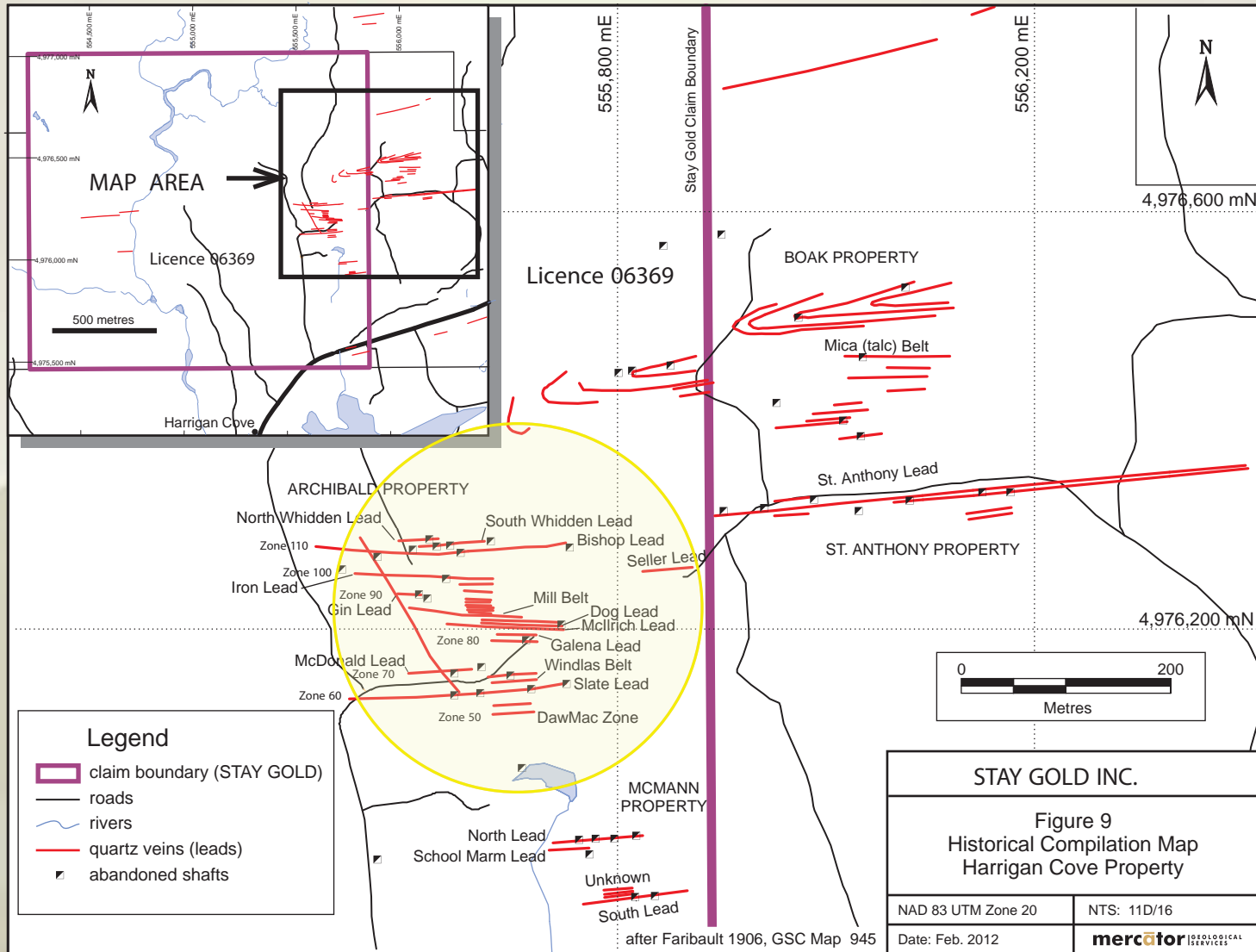


Visible Gold in drill core from Stay Gold's first Drill Hole ~36.5 g/t Au over 0.5m

HARRIGAN COVE – MAIN WORKINGS

- Production (1899-1916) had average grade of 20.57 g/t Au
 - Historic mining on local scale - only to a few tens of meters
 - Auriferous veins reported in deep drilling at depths > 250 metres
- Eight gold-bearing zones identified over a strike length of 1,150 ft and a width of 850 ft.
- Zones are open to Depth and along strike
- NON 43-101 Compliant Resources Estimate completed on the three (3) most advanced zones
- Exploration surveys (1980's) identified significant un-tested gold anomalies

MAIN WORKINGS



HARRIGAN COVE RESOURCE ESTIMATE – NON 43-101 COMPLIANT

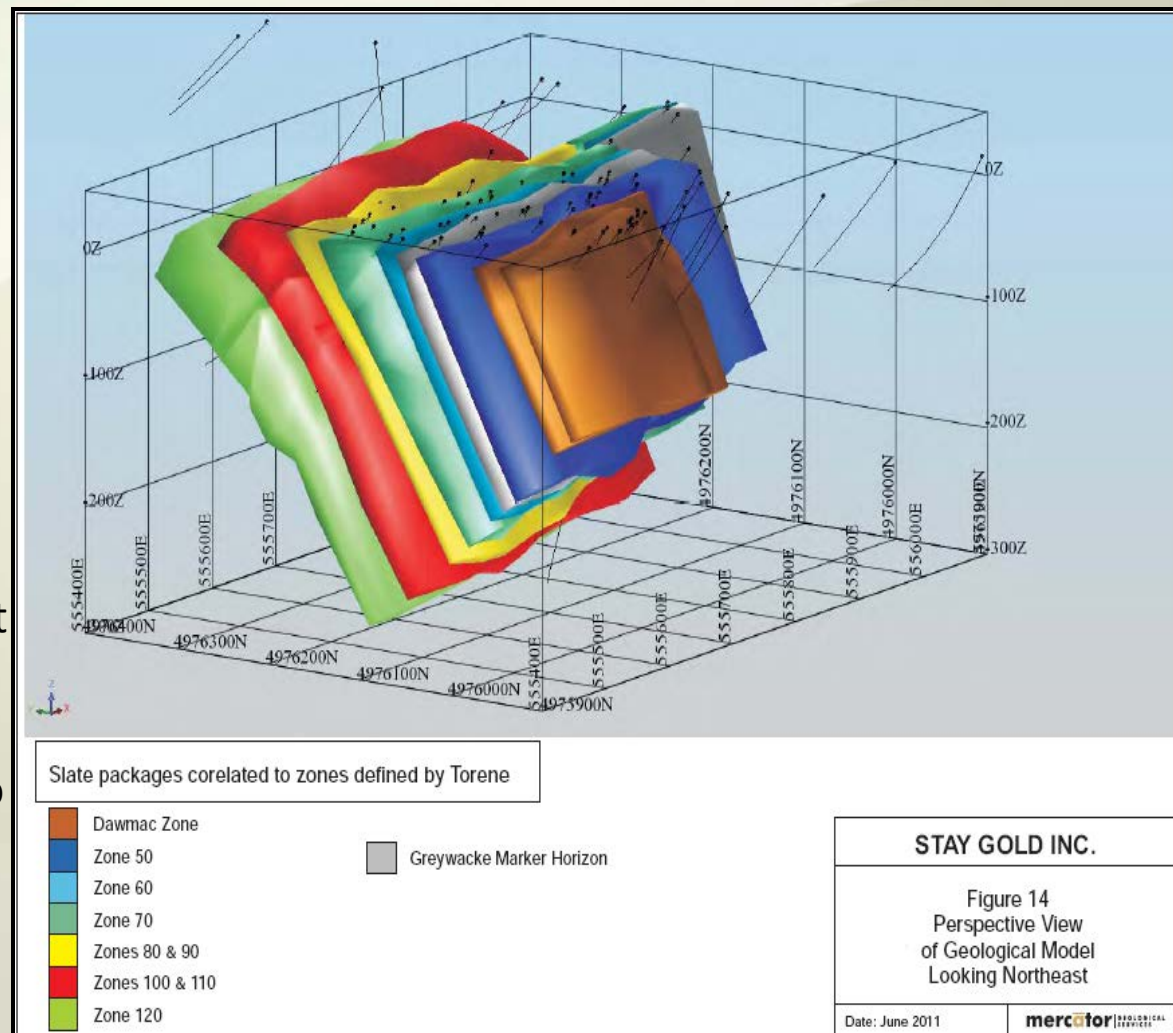
In 1988, Allan M. Frey (B.Sc., P.Geol) , independent consultant for AquaGold Resources Inc. conducted a **NON 43-101 Compliant** resource and tonnage estimate on the three of the most advanced zones (Zones 60,70,80).

Classification ¹⁾	Tons ¹⁾	Grade (oz) ₁₎	Total Ounces ¹⁾
Diamond Drill indicated	162,602	0.241	39,187
Geologically Inferred	275,803	0.219	60,400
Total	438,405	0.227	99,587

1) a qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves; 2) the issuer is not treating the historical estimate as current mineral resources or mineral reserves as defined in sections 1.2 and 1.3 of NI43-101; and 3) the historical estimate should not be relied upon; 4) the Corporation does not make any representation or warranties as to the accuracy of the historical resource or reserve estimates

HARRIGAN COVE DIAMOND DRILLING – VALIDATION OF HISTORIC WORKINGS

- 3 DDH's targeted in the main workings
- Targets identified utilizing 3D geological model
- Confirm the grade and nature of previously reported intercepts.
- Designed to fully test the extent of gold mineralization
- Provide sufficient verification to allow the completion of a NI-43-101 resource estimate.

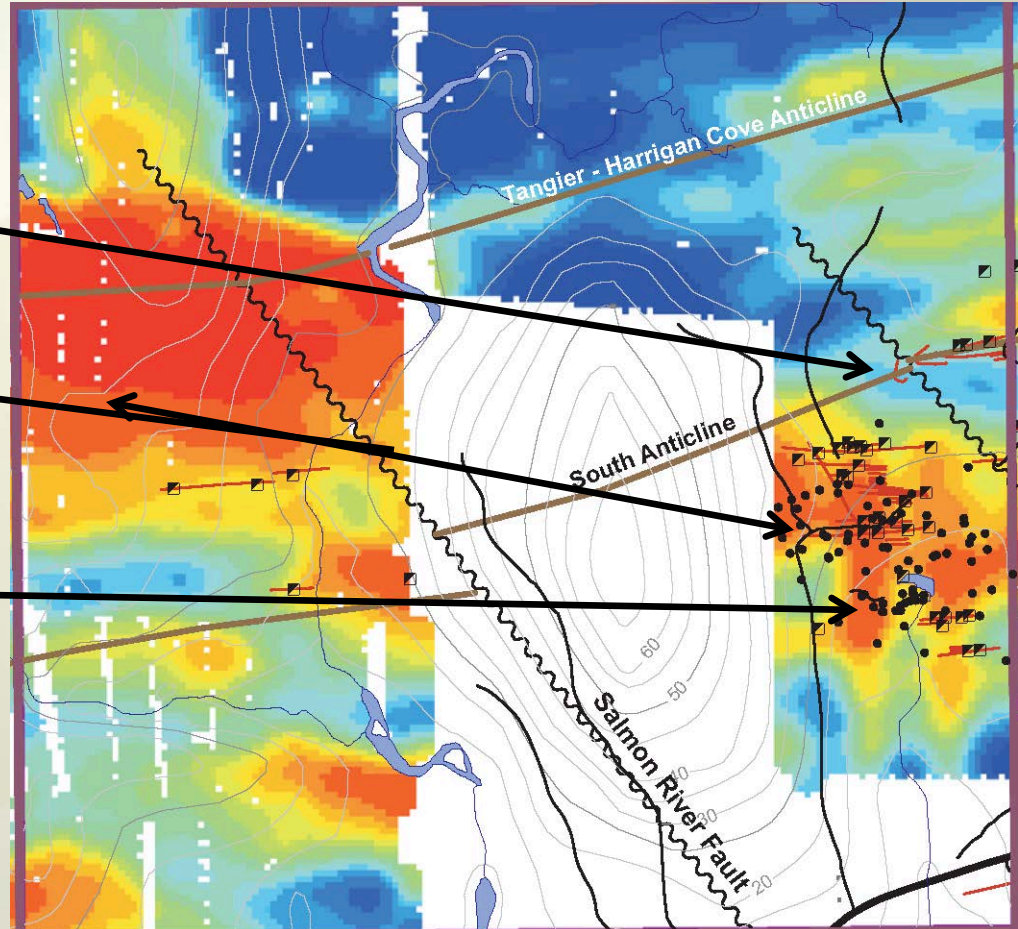


HISTORIC DIAMOND DRILL HOLE INTERCEPTS – MAIN WORKINGS

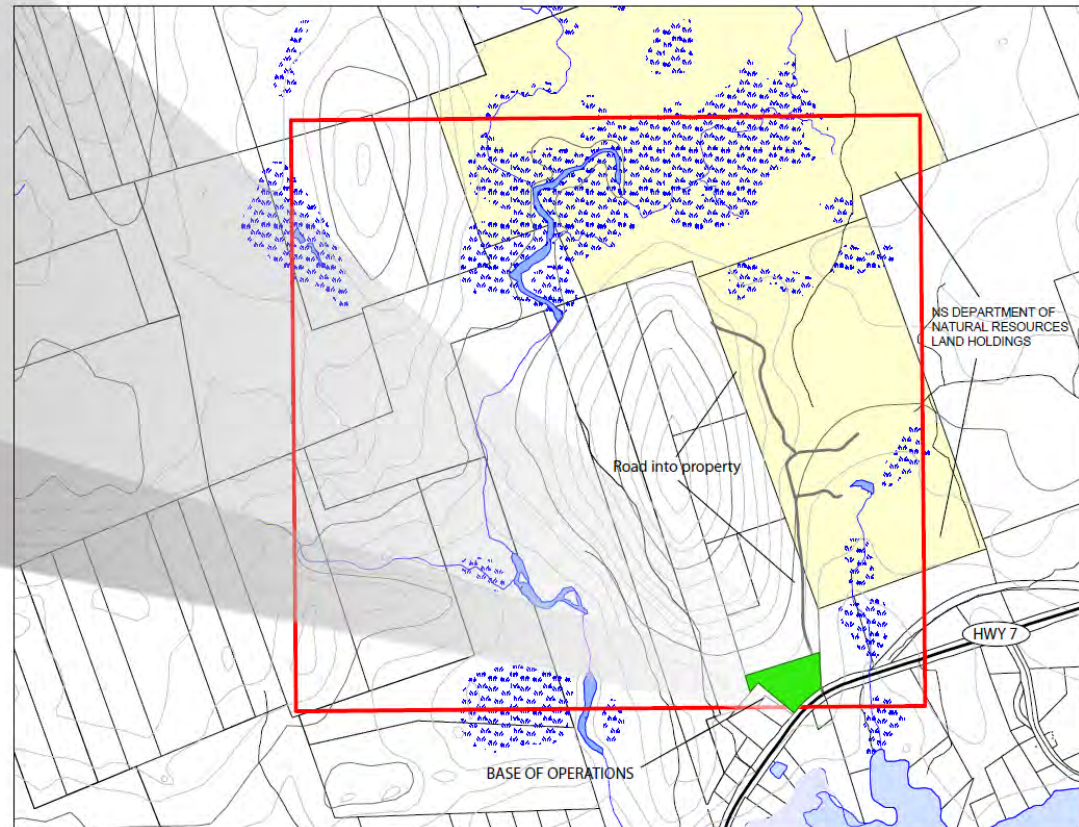
Zone	Hole #	Meterage (m)		Width (m)	Assay (g/t)
		From	To		
50	C-1	14.33	15.33	1.01	72.34
50	H-1	19.81	21.34	1.52	58.97
60	TH-2-86	115.83	117.35	1.52	6.86
60	TH-4-86	207.50	209.02	1.52	6.86
60	TH-18-87	56.92	58.75	1.83	2.95
60	TH-21-87	59.36	60.88	1.52	15.77
60	TH-23-87	61.57	63.09	1.52	14.06
60	TH-25-87	50.80	52.22	1.42	2.06
60	TH-26-87	45.01	46.53	1.52	21.94
70	TH-3-86	140.21	142.57	2.36	4.63
70	TH-7-86	33.07	34.70	1.63	11.66
70	TH-12-87	108.71	110.24	1.52	1.37
70	TH-13-87	128.37	129.90	1.52	13.71
70	TH-18-87	82.81	84.28	1.47	1.37
80	TH-3-86	147.65	149.40	1.75	22.29
80	TH-7-86	33.07	34.60	1.52	12.34
80	TH-12-87	118.21	119.74	1.52	6.17
80	TH-27-87	6.71	8.23	1.52	3.09
90	TH-25-87	148.49	150.32	1.83	5.14
100	TH-23-87	168.12	169.62	1.50	1.58
100	TH-25-87	159.92	161.45	1.52	8.23
110	TH-23-87	189.05	190.58	1.52	3.09
120	TH-21-87	198.76	200.28	1.52	1.13
120	TH-21-87	202.90	204.42	1.52	2.40

HARRIGAN COVE – 5 HOLE DRILLING CAMPAIGN CONCLUDED OCT 2012 (assays pending)

- Targeted 'new' **Saddle Reef** style gold mineralization
- Targeted main deposit for potential **Western Extension**
- Targeted historic gold rich drill intersections (1980's) for confirmation and **Resource Development**



ESTABLISHED LAND HOLDING & BASE OF OPERATIONS – HARRIGAN COVE

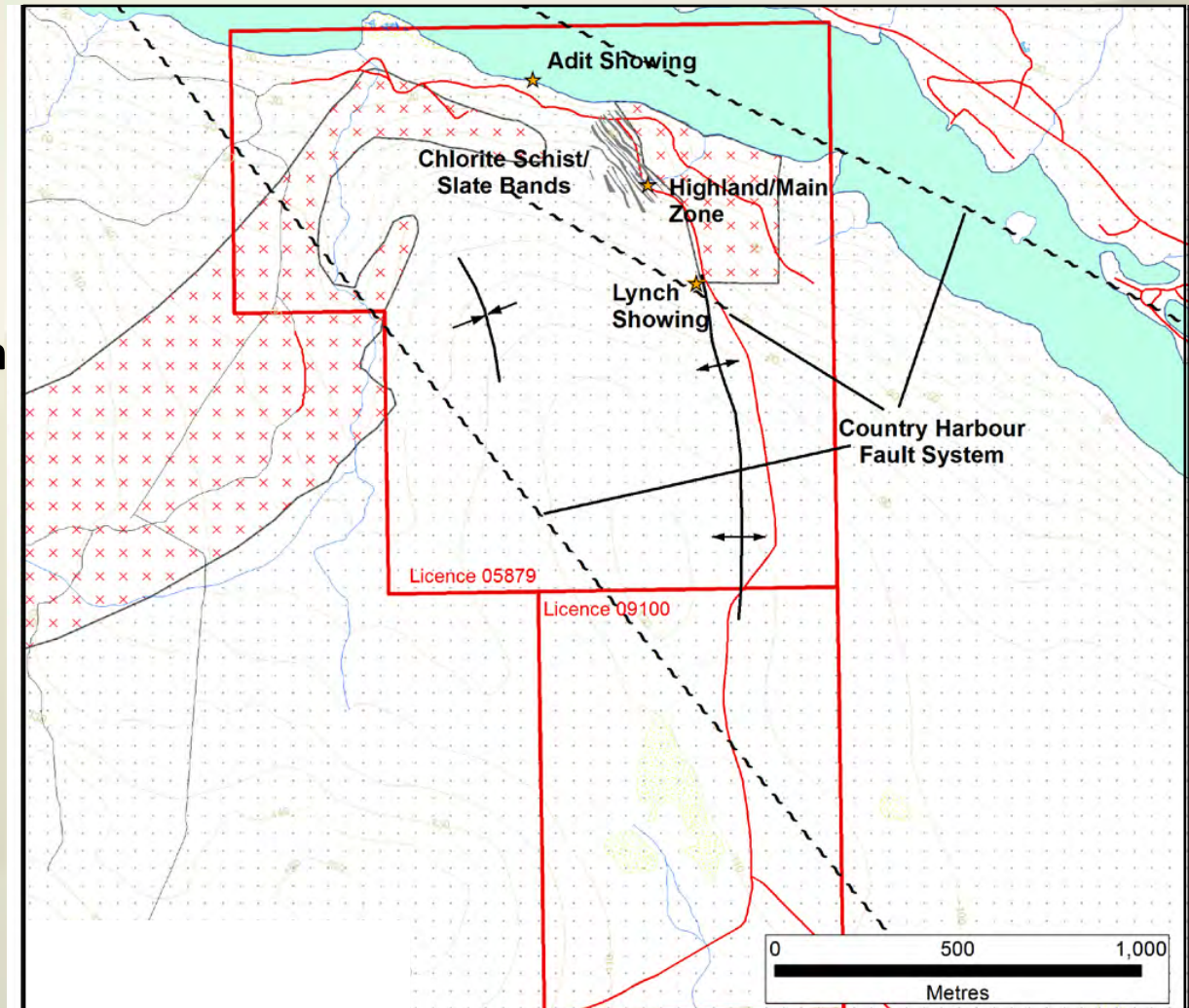


- Secured private dwelling and storage facility at entrance to the deposit
- Known gold structure located on Crown Land

WIDOW POINT - GOLD PROSPECT

400m Diamond Drill
Program completed
Sept 2012 (*assays pending*)

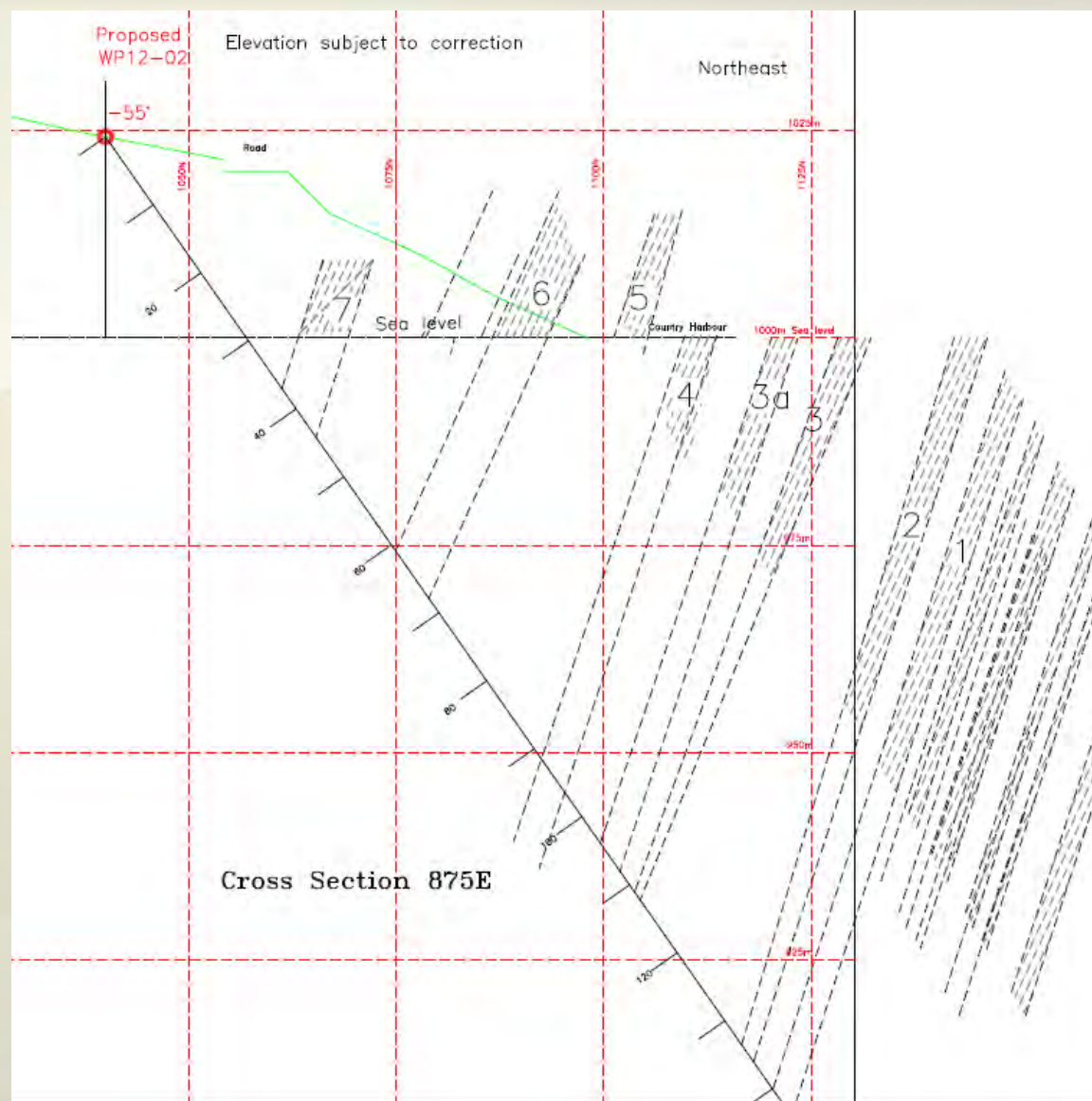
- Targeting **depth extension** of known gold bearing structures
- Targeting northern **strike extension** known gold bearing structures



DIAMOND DRILLING

DRILL SECTION: WP-12-02

- Targeted to intersect the same lithologies as WP-10-05 (2010 drilling)
- WP-10-05 intersected high grade Au intercepts including 9.28g/t over 1.1m and 118g/t over 0.25m
- Targeted to intersect a 50m northwest strike extension



Widow Point- Advanced Gold Prospect

- 800 acre land package located in the historical Country Harbour Gold District
- Gold mineralization associated with a stockwork of quartz veining in highly altered slates
- Bulk sampling in the 1940's returned assays ranging from 0.79 oz/ton to 1.59 oz/ton gold
- Mineralized horizons have been traced over a 250m strike length and to a depth in excess of 150m
- Gold showings give potential strike length of 550m
- Consistent high grade gold intersections have been encountered throughout drilling history .



Visible gold in 2010 drill program – 118 g/t gold over 0.25m

HISTORIC DIAMOND DRILLING INTERCEPTS – WIDOW POINT PROSPECT

Hole No	From	To	Length (m)	Gold (g m/t)
WP83-1	15	16	1	1.71
	29	31.5	2.5	1.61
WP83-2	10.1	12.1	2	2.06
	88.4	89	0.6	24
WP83-3	86	87	1	10.28
	103.8	106.1	2.3	10.63
WP83-4	67.7	68.7	1	16.8
	122.7	123.7	1	27.74
	133.9	135	1.1	7.2
	172.5	173.5	1	313.32
	174.5	175.5	1	1.61
	181.9	182.8	0.9	3.43
WP83-5	121.3	122.5	1.2	13.71
Auger32	22.4	23.4	1	2.72
	26.2	27.1	0.9	3.77
WP86-4	69.47	70	0.53	4.66
	88.38	89.28	0.9	4.35
WP86-5	103.38	103.9	0.52	50.67
WP86-6	72.78	73.6	0.82	8.78
WP86-8	81.1	81.75	0.65	161.98
	99.34	99.69	0.35	297.21
WP87-11	72.17	73	0.83	28.38
WP87-13	11.86	12.6	0.74	342.8
WP87-18	90	90.88	0.88	18.34
WP87-19	244	245.42	1.42	101.45

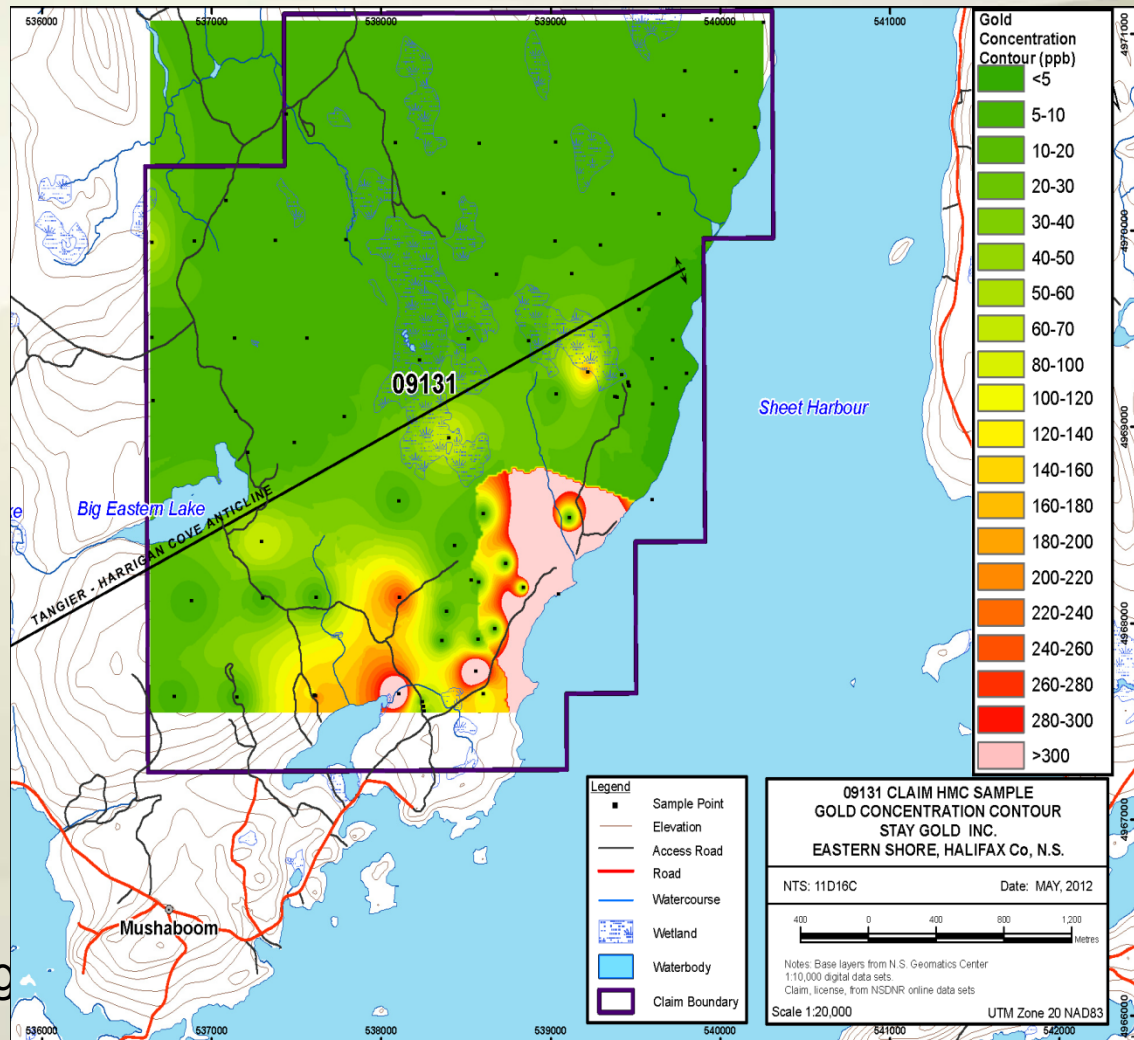
PORTFOLIO OF GOLD PROSPECTS – A GROWTH PIPELINE

- **5 Highly Prospective properties with significant ‘Blue Sky’ Potential**
 - Mushaboom
 - West Quoddy
 - Port Dufferin Area
 - Ship Harbour
 - Caledonia

- **Acquisition criteria including the following;**
 - Located on favorable geological structures
 - Historical exploration history with favorable gold anomalies
 - Significant land package available with easy access

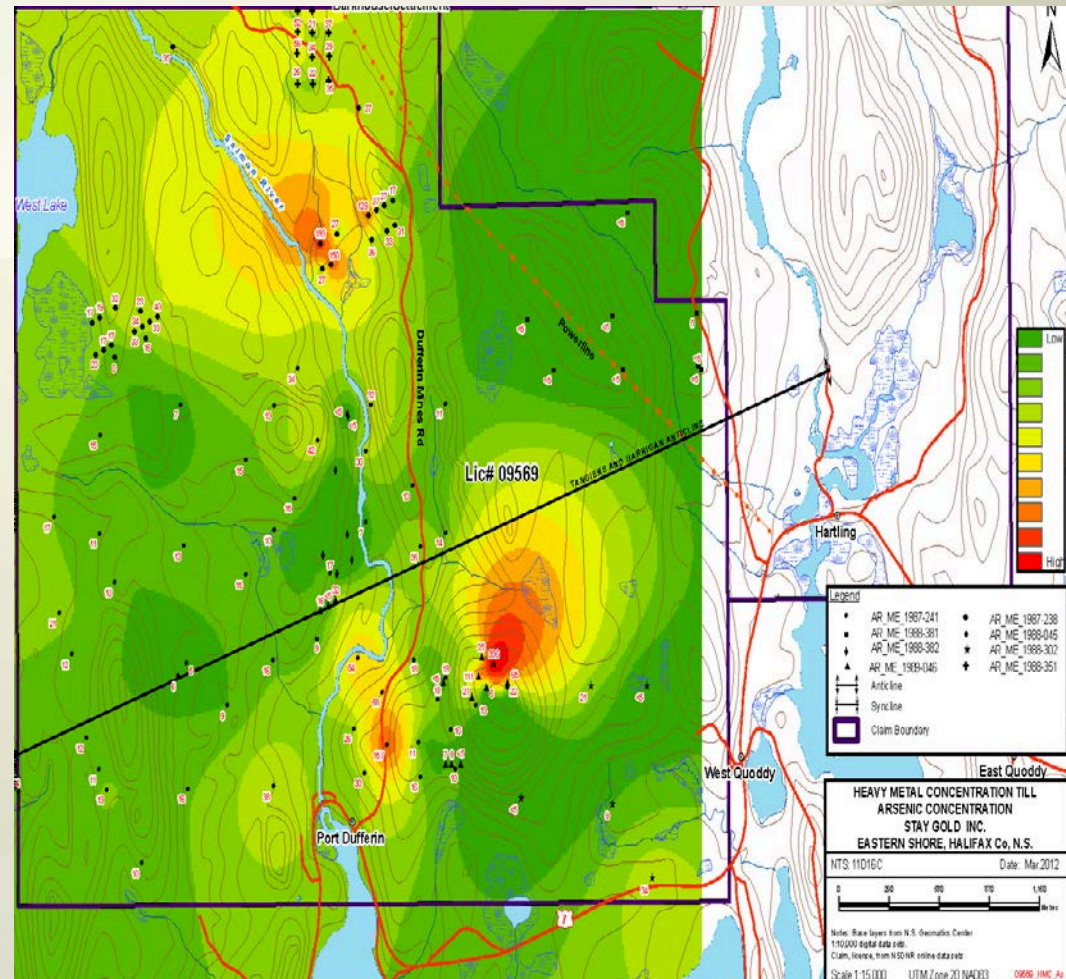
MUSHABOOM GOLD PROSPECT

- located on a geological favourable structure;
- Falconbridge (1980's) discovered a significant VLF geophysical anomaly outlined across 2km;
- Highly anomalous gold in till anomalies with suggested local source;
- Never drilled tested; little or no follow up on historic anomalies
- drill target identified by advanced geochemical surveying by Stay Gold- SGH Survey



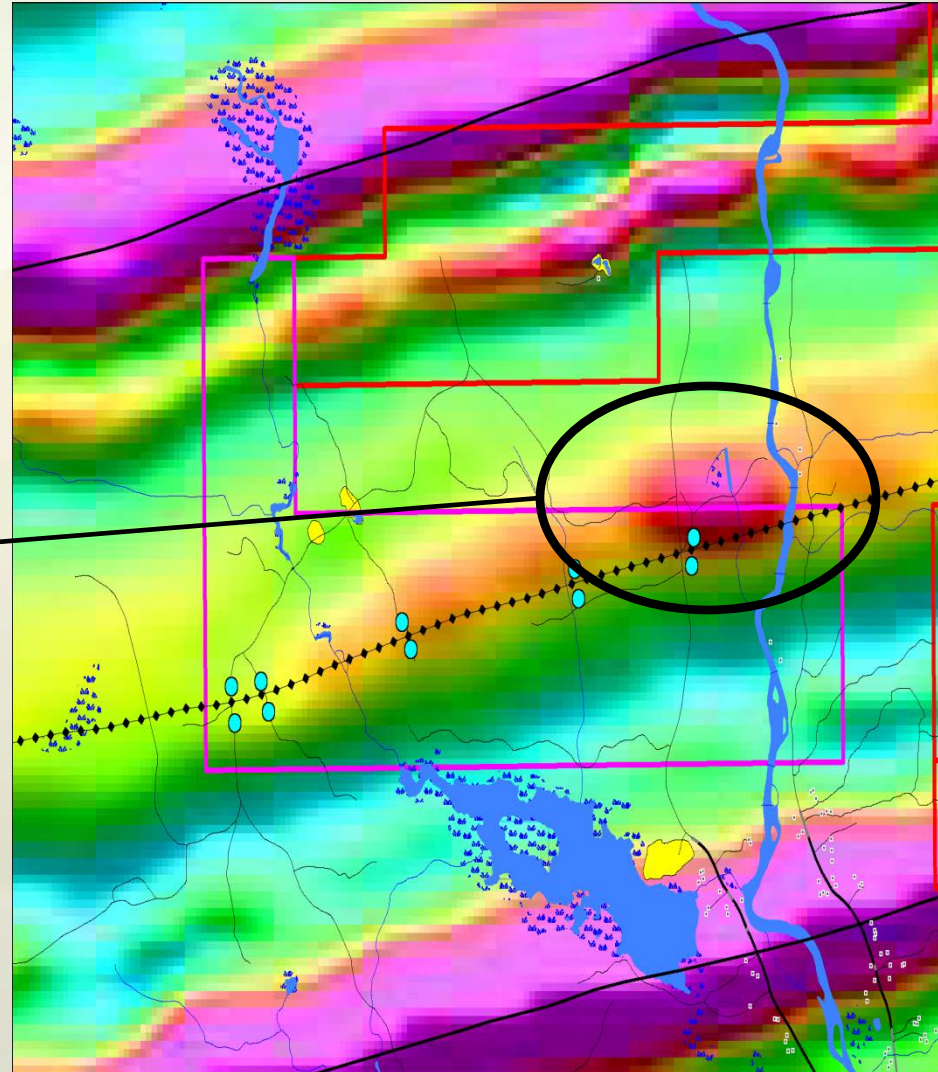
WEST QUODDY GOLD PROSPECT

- Located in Nova Scotia, along the Tangier/Harrigan Cove Anticline, an historic gold producing structure;
- Mineralized float containing gold discovered on the property;
- Anomalous stream sediment and till geochemical anomalies
- Geophysical anomaly identified to have high potential to host gold mineralization and potential source of coarse gold found in historic geochemical sampling.
- Limited exploration history and undrilled to date;



MOSER RIVER GOLD PROSPECT

- Claims lie over the Salmon River Anticline, on the same structure as the Historic Dufferin Mine.
- Dufferin Mine (7km West of claim holdings) slated for near term production
- Major isolated magnetic anomaly is interpreted as a parasitic fold along the major axis, with an associated VLF response – represents a drill ready target
- Historic geochemical surveys have outlined anomalous areas where detailed follow up is recommended



SHIP HARBOUR – Tin/Tungsten/Moly/Gold Prospect

- Quartz vein/greisens hosted tungsten, tin, copper, phosphate target
- In 1981, high-grade Tungsten-Moly bearing quartz veins in outcrop and float was discovered (Shell Canada);
- 1982 surveys detected tungsten-bearing quartz vein and greisen float in a large dispersion train
- Subsequent whole till and pan concentrate surveys defined a large coincident tungsten till anomaly; bedrock source unidentified to date;
- Falconbridge (1980's) undertook 4 diamond drill holes in the area, which failed to locate the bedrock source of the anomalies;

CALEDONIA RARE METAL/GOLD TARGET

Gold Target

- Hand pitting and trenching to trace gold bearing quartz veins first documented in 1937
- 1953 Hemany Mines reported “as sixty-foot, chip sample, assayed 0.243 ounces of gold per ton.
- The Federal Department of mines reported a bulk sample (290 pound sample) assay of 0.26 and 0.37oz/ton Au
- Broad geochemical and geophysical anomalies remain untested by drilling

Beryllium and Rare Metal Target

- Nova Scotia Government Geologist indentified several pegmatite outcrops containing Beryllium;
- Outcropping of visual Beryl mineralization suggest high concentration;
- Structure has known associations with rare and other strategic metals (Lithium, Tin, Tantalum, Cesium);

SUMMARY

- Aggressively exploring in a gold rich jurisdiction
- Deep understanding of the geology and potential for economic development of gold resources
- Advanced gold properties
- Targeting the cost effective development 43-101 compliant gold resources
- Targeting untested gold anomalies over major gold bearing structures
- Building shareholder value through resource development and discovery
- Building Capital Market Exposure & Liquidity

MANAGEMENT

Brendan Matheson – President & CEO, Director: Mr. Matheson has obtained a Bachelor of Business Administration Degree from Acadia University and has completed the Canadian Securities course, the Derivatives Fundamentals course, and is a Level I Candidate in the CFA Program. Mr. Matheson is also Principal and Chief Executive Officer of Spindrift Energy Services Ltd., a private company specializing in operational and strategic support in the energy and resource sectors.

Darrin Campbell- CFO: Mr. Campbell has obtained a CMA designation and a Bachelor of Commerce from Saint Mary's University. He has over 15 years experience as a senior finance and accounting executive. He has served as a Consultant, Controller, C.F.O, and President of junior resource exploration and consulting companies and has extensive experience in the venture capital sector. Mr. Campbell has been integrally involved in the start-up, financing, and operation of numerous companies both private and public.

Derek Thomas- VP Exploration: Mr. Thomas has obtained a B.Sc. in Geology from Acadia University has been a practicing geologist for over 24 years. He has worked as both an exploration geologist and mine geologist in underground and open pit, gold and lead/zinc mines. Mr. Thomas has considerable expertise in the gold fields of Nova Scotia, working on such deposits as the Touquoy Gold Deposit (planned production by 2013), Forest Hill (previous underground mining operation), as well as at the Gays River (lead/zinc) mine and the Carson Hill Gold mine in California; an open pit, 40,000 tonnes/day, heap leach project.

Lyndon Jensen- VP Project Development: Mr. Jensen is a Professional Geologist and "Qualified Person" under NI 43-101 Standards. Mr. Jensen has been an exploration geologist for the past 35 years. He has explored for a wide variety of commodities in numerous geological environments with both major (Shell Canada, Kidd Creek, Falconbridge, Urangesellschaft) and junior exploration companies.

Jordan Keefe – COO: Mr. Keefe is the President of Spindrift Energy Services, a company specializing in administrative and operational support in the energy and resource sectors. Mr. Keefe has served as Corporate Secretary and Treasurer to both Coxheath Resources Ltd. and Silvore Fox Minerals Corp. and will now act as Secretary of the Board for Stay Gold Inc.

BOARD OF DIRECTORS

Gary MacKenzie: Mr. MacKenzie, B. Comm, C.A., is President of Springwater Inc., a bottler of spring water in Nova Scotia. Mr. MacKenzie is an entrepreneur and leader in the water and beverage industry. Previously, Mr. MacKenzie was a director of Atlantic Industrial Minerals Inc. and Merrex Gold Inc., both public companies listed on the TSX Venture Exchange. He is also the Vice President of Glencoe Resources Ltd., a company developing calcium carbonate in Cape Breton, Nova Scotia, Canada.

Dave Nickerson: A Professional Engineer, Mr. Nickerson holds a Bachelor's Degree in Mining Engineering and a Master's Degree in Mineral Exploration. Mr. Nickerson was a Member of the Legislative Assembly of the Northwest Territories, where he served as Minister of Health and Social Services, and as a Member of Parliament for nearly 10 years. He served as Chairman of the Northwest Territories Water Board, a federal body charged with the administration of water rights and environmental protection in the NWT.

Darryl Sittler: Mr. Sittler was a National Hockey League player and a 1989 inductee to the Hockey Hall of Fame. Mr. Sittler is a self-employed businessman and is currently a consultant to the Toronto Maple Leaf Hockey Club in areas of community relations and marketing. Mr. Sittler is a current Director of Royal Nickel Corp., Wallbridge Mining Co. Ltd., and Frontline Gold Corp. Mr. Sittler is also as a Director of the TeamUP Charitable Foundation of Maple Leaf Sports & Entertainment Ltd. Mr. Sittler has successfully completed the Institute of Corporate Directors Course.

Regan Isenor: Mr. Isenor has obtained a BA from Acadia University and currently works as a project supervisor for Merrex Gold Corp. Mr. Isenor has worked on various international exploration projects, including the Bissa Hill gold deposit in Burkina Faso for Jilby Gold. Mr. Isenor has also worked in Mali, on the Siribaya Gold deposit for Merrex Gold. The Siribaya project is currently a Joint Venture with Iamgold Corp.

Brendan Matheson (see Management Bio)

CONTACT US

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