Acadian Gold Corporation

G. W. Felderhof

Acadian Gold Corporation is a Canadian-based resource company exploring and developing gold projects in Nova Scotia, Canada. The company’s principal focus is on the Nova Scotia goldfields where it is the dominant player, controlling five advanced gold projects and 34 others covering approximately 67,000 hectares (165,557 acres). Four of the advanced projects - Forest Hill, Beaver Dam, Goldenville and Tangier collectively host measured and indicated resources of 298,126 ounces of gold, plus inferred resources of 1,006,271 ounces of gold. All of these projects have scope for resource expansion. Economic modelling and scoping studies are underway and are expected in the fourth quarter of 2005.

Programs in 2005 will focus primarily on Beaver Dam, Forest Hill, Goldenville and Tangier, and will include diamond-drilling, environmental permitting and economic modelling.

Acadian Gold is bringing a new approach to the development of Nova Scotia gold deposits by pursuing a multiple mine, central processing, managing and servicing strategy. The company’s mission is to become the dominant gold producer in Nova Scotia.

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