

Linear Gold Corp.: Gold Exploration Projects in Central and South America

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Linear Gold Corp is a well financed mineral exploration company committed to maximizing shareholder value through a focused strategy, responsible business practices and diversified risk through selective partnerships. Linear's overall objective is to create wealth for its shareholders by focusing on the discovery of large-scale, world-class gold deposits while managing risk. Based in Halifax, Nova Scotia, Linear holds an extensive and diverse portfolio of mineral exploration projects in Central and South America, two of which, Mexico and the Dominican Republic, have progressed to fully funded, lucrative joint ventures.

Mexico: Ixhuatán is Linear's flagship project and host to the +1.2 million ounce Campamento gold deposit. This property is joint-ventured with Kinross Gold.

Dominican Republic: The company owns three gold properties adjacent to Barrick's 20+ million ounce Pueblo Viejo deposit. These properties are joint ventured with Everton Resources.

Brazil: Linear is building a portfolio of high-quality gold properties in Brazil and continues to seek new opportunities and quality acquisition candidates.

Investment Highlights

- Linear's most advanced projects in Mexico and Dominican Republic are fully funded with solid partners, Kinross Gold and Everton Resources.
- Strong financial position ~ \$25 million in treasury, only 27.8 million shares outstanding and debt free.
- Strategically positioned for growth and acquisition opportunities, with a focus on gold.
- Management team has a solid reputation and experience in mining, exploration and corporate finance. They are entrepreneurial and innovative.

Linear Gold Corp trades on the TSX under the symbol "LRR".

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