

APPENDIX D

**PROJECT BULLETINS AND SELECT PAGES FROM
THE ANEI INTERNET SITE**



ACCESS NORTHEAST ENERGY INC. (ANEI)

Access Northeast Energy Inc. (ANEI) is a private, Canadian energy infrastructure company focused on development of Liquefied Natural Gas (LNG) and related facilities in North America.

MANAGEMENT TEAM

Gordon Hart

Gordon Hart is president of Access Northeast Energy Inc., a position he has held since September 2002. He directs the strategic operations of all the ANEI offices. Prior to becoming president of ANEI, he served for 27 years with Shell including 15 years in Shell's Commodity Marketing Department (gas/liquids/sulphur) and five years consulting in Canada and the US northeast as president of S&G Energy Inc. Hart has worked with clients such as Coral, Shell, NSPI, Emera, Enbridge, EPCOR, Nova Scotia Resources Limited, Trans Canada Gas Systems, and the Nova Scotia Government. Hart has over 35 years experience in the energy sector.

Sylvester Swierzy, Executive Vice-President

Sylvester Swierzy is executive vice-president of Access Northeast Energy Inc. In his current position, Swierzy is charged with developing ANEI's physical facilities and expanding ANEI's services as demanded by the evolving energy marketplace.

Prior to joining Hart in establishing ANEI, Swierzy worked in senior management positions in chemical and marine industries, pipeline, refinery and petrochemical engineering, and construction as well as development and construction of IPP's in the UK, Canada, and the US. Swierzy led teams to develop power generating facilities and integrated energy projects (pipelines and power plants). During the past ten years, he was retained by TQ&M, Paramount Resources, Iroquois Pipelines, NSPI, EPCOR, and Emera as a consultant on development of energy projects. He has over 35 years experience in the energy sector.

FINANCE

ARC Financial Corporation

ARC Financial Corporation is an energy focused investment management company based in Calgary, Alberta, which manages over \$600 million in three private equity investment funds. The ARC Energy Venture Funds are focused on high growth, early stage companies in four distinct energy sub-sectors: exploration and production, oilfield service, new energy and energy technology, and non-conventional energy. ARC Financial has an international mandate with investment activity focused primarily in Canada.

Visit ARC Financial's [website](#).

MANAGEMENT SUPPORT TEAM

Cox Hanson O'Reilly Matheson

Cox Hanson O'Reilly Matheson is one of the pre-eminent law firms in Atlantic Canada. With over 100 lawyers, the firm has six offices in the principal business centres of Nova Scotia, Newfoundland, New Brunswick and Prince Edward Island. Cox Hanson O'Reilly Matheson has an established reputation of providing high-quality legal services to the area's leading businesses as well as national and international clients. They provide services in all major practice areas including energy, corporate, commercial, banking, tax, natural resources, securities, litigation, administrative and labour and employment.

Cox Hanson O'Reilly Matheson has extensive experience in the region's developing oil and gas industry. Since the early days of the exploration off the coast of Nova Scotia and Newfoundland, they have played an active role in the industry. The firm provides advice and legal representation to oil and gas producers, utilities, service companies, equipment suppliers, engineering firms and general contractors.

Visit Cox Hanson O'Reilly Matheson's [website](#).

Gregory, Harriman & Associates

Gregory, Harriman & Associates (GHA) is a public accounting firm located in Strathmore, Alberta, which is committed to providing excellent client service. GHA offers a wide range of accounting, audit, tax and other customized services to owner-managed enterprises, major project developments, not-for-profit agencies, and government entities. They work in partnership with their clients providing specialized services.

Visit Gregory, Harriman & Associates' [website](#).

MT&L Public Affairs Limited

MT&L Public Affairs is a leading owner-managed Atlantic Canadian communications firm based in Halifax, Nova Scotia, Canada that provides counsel on strategic planning, marketing communications, public policy and regulatory matters, media, stakeholder and community relations, as well as issues and crisis management.

Visit MT&L's [website](#).

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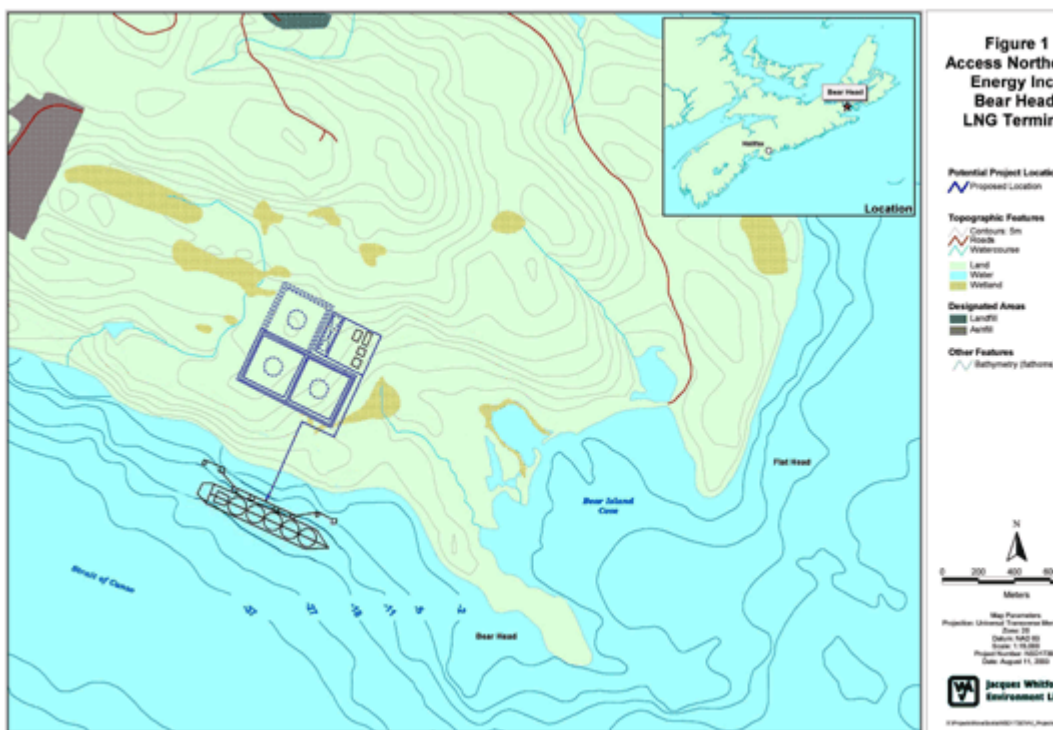
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PROJECT OVERVIEW

Access Northeast Energy Inc. (ANE) is a private, Canadian energy infrastructure company focused on development of liquefied natural gas (LNG) and related facilities in North America. ANE proposes to develop a LNG terminal at Bear Head near Point Tupper, Nova Scotia in Canada to meet the growing demands for natural gas in North America. The proposed development would include marine offloading, LNG storage and re-gasification facilities to deliver gas into the Maritimes and Northeast Pipeline, which services the Eastern Canada and Northeast U.S. gas markets. Pending receipt of appropriate permits, the proposed terminal would be in commercial operation with a send-out capacity of 1,000 million standard cubic feet per day (MMscfd) by November 2007. ANE believes the Bear Head LNG terminal will offer attractive opportunities for the community and for LNG producers/shippers wishing to access North America's premier East Coast natural gas markets.

Background

ANE secured an 65 hectare land option on the Strait of Canso at Bear Head near Point Tupper from the Province of Nova Scotia. ANE retained KBR to conduct a feasibility study to prove the technical and economic viability of the project at the selected site. ANE also engaged Jacques Whitford Environment Ltd. to confirm suitability of the site for permitting from the environmental perspective. Based on favourable results of these studies, ANE is proceeding with its assessment of project feasibility as planned.



Terminal Site

The terminal site is located at Bear Head in the Strait of Canso (approximately 200 km north-east of Halifax, Nova Scotia). The site advantages include:

- the shortest shipping distance to the Eastern Canada and U.S. markets for the majority of Atlantic Basin LNG producers/shippers;
- a year-round, ice-free deep water harbour capable of handling the world's largest current and proposed LNG vessels;
- a wide turning area with unobstructed access for LNG vessels;
- an area zoned for heavy industrial development;
- existing industries related to the energy sector;
- close proximity to an existing major international pipeline.

Facility Details

The Bear Head LNG terminal send-out capacity is currently planned for 1,000 MMscfd for Phase I, with potential expansion to over 1,500 MMscfd for Phase II. Storage capacity is based on 2 tanks, expandable to 3 tanks in the future. The final design and facility capital and operating costs will be optimized considering desired capacities for base load and peaking services. To optimize vaporization, ANE has already identified an opportunity to utilize wastewater heat from an adjacent industrial facility and significantly reduce fuel consumption.

The LNG ship berthing facility will be designed to berth the world's largest current and proposed LNG vessels with a jetty located at the 8 to 11 fathom depth in deep water, with no dredging required.

[Click here](#) for a detailed 3-D rendering of the proposed facility layout.

Gas Market Access

The proposed terminal will deliver vaporized LNG (natural gas) into the Maritimes & Northeast Pipeline (M&NP) system. This pipeline system provides access to multiple gas markets in Northeast U.S. and Eastern Canada - North America's highest value market.

LNG Services

ANE will offer LNG producers/suppliers the following range of services on a fee basis including: LNG unloading, storage, vaporization & send-out, gas treatment (if required), and other commercial services. ANE will also offer a range of fee-based marketing/support services to support LNG producers/shippers in their commercial activities with buyers and/or infrastructure players, if requested. ANE's intent is to maximize the value of LNG to the producer/shipper by reducing costs and maximizing market value.

Public Involvement

Building on discussions held with the business community, ANE will continue its public consultation program next month. ANE will hold its first public open house September 25th in Port Hawkesbury to inform area residents about the project, including local First Nations and relevant stakeholders. The environmental assessment process initiated by ANE will identify and address any potential issues and concerns.

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Bear Head LNG Terminal Project Environmental Assessment Update

Access Northeast Energy (ANE) Inc., a private Canadian energy infrastructure company, proposes to construct and operate a liquefied natural gas (LNG) receiving and re-gasification terminal (the Project) at Bear Head, near Point Tupper, Nova Scotia, Canada.

The proposed facility will receive and offload LNG ships, store the LNG in storage tanks, vaporise the LNG, and then deliver the natural gas into a connecting pipeline to be built and operated by Maritimes and Northeast Pipeline (M&NP) and ultimately into the M&NP transmission system. M&NP operates over 1300 km of pipeline that delivers natural gas from Nova Scotia to markets in Atlantic Canada and the Northeast U.S.

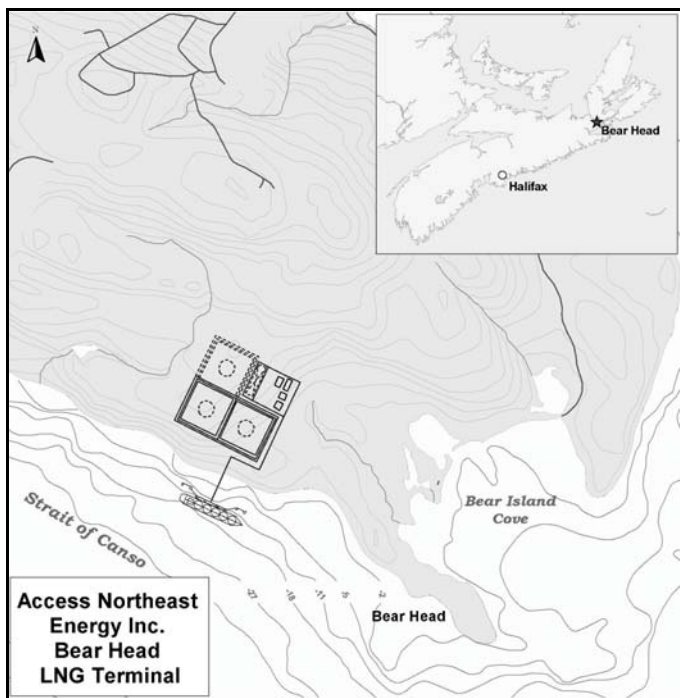
firming up the design basis, and conducting environmental studies.

The Project will meet all applicable regulatory standards, guidelines and industry codes of practice. The Project will employ good engineering practices and standard industry controls to minimise or eliminate potential environmental impacts from project wastes and emissions.

Environmental Assessment

The Bear Head LNG Terminal Project is regulated by environmental legislation of the governments of Canada and Nova Scotia. Various federal and provincial environmental approvals will be required prior to project construction and operation. Both federal and provincial governments require that an environmental assessment be completed as a condition of approval.

Federal environmental assessment requirements are specified under the *Canadian Environment Assessment Act (CEAA)* and Regulations. Provincial environmental assessment requirements in Nova Scotia are specified under the *Nova Scotia Environment Act* and Environmental Assessment Regulations. ANE is undertaking an environmental assessment of the Project that will satisfy both federal and provincial requirements. The environmental assessment will focus on key environmental and socio-economic aspects that could potentially be affected by the Project. Mitigative measures, to reduce potential impacts, and monitoring requirements will be identified as applicable. Both levels of government will co-ordinate their respective processes to reduce redundancy and to promote an efficient regulatory review.



A project feasibility study has been completed, and ANE is currently securing commercial commitments from LNG producers and shippers,

Public Consultation

Building on discussions already held with the business community, ANE will seek public and stakeholder input to ensure that all important issues will be considered in the environmental assessment. Sharing of information on the Project and receiving information on public and stakeholder issues and concerns is the primary goal of the consultation program. ANE will provide the most accurate information available and appropriate responses to questions from the public.

The public consultation program will focus on engaging the area residents, businesses, First Nations, and users of the Point Tupper Industrial Park, as well as other individuals or groups that have a specific interest in the Project. ANE is committed to effective and open consultation to ensure that potentially affected members of the public are fully aware of the Project and have the opportunity to make their views known.

Public Open House

Throughout the environmental assessment process, a number of public open houses will be held. During these sessions, ANE will share information on the Project and the results of the environmental assessment, as they become available. Throughout, the sessions will be an important way for ANE to receive information on public and stakeholder issues and concerns.

The first public open house on the Bear Head LNG Terminal Project has been scheduled.

Bear Head LNG Terminal Project Public Open House

Date: Thursday, September 25th, 2003
Time: 4pm to 8pm
Location: The Creamery
1 MacSween Street
Port Hawkesbury, NS

The purpose of this first public open house will be to present information on:

- project design and location;
- the environmental assessment process;

Bear Head LNG Terminal Project

- the studies that will be undertaken as part of the environmental assessment; and
- the preliminary list of key environmental and socio-economic issues.

About LNG

- LNG is the liquid form of natural gas, cooled to a very low temperature (minus 162°C).
- It is mostly methane with small amounts of ethane, propane and other liquefied petroleum gases.
- LNG is odourless, colourless, non-corrosive and non-toxic.
- Converting natural gas to a liquid reduces its volume by 600 to 1, making it much easier and economical to transport over large distances and store in large quantities.
- When vapourized, it burns in concentrations of 5% to 15% when mixed with air.
- LNG is transported in specially built, state-of-the-art tankers (currently about 130 ships worldwide).
- LNG tankers have double-hull construction and separate storage tank design to prevent leakage or rupture in the event of accident.
- There have been approximately 33,000 LNG carrier voyages, without a significant accident or safety problem.
- On land, above ground storage tanks have a dome-shaped roof and are double-walled with a steel outer wall and an inner wall of steel, nickel or aluminum to withstand the cold temperature.

Contact Information

Please contact ANE with any comments or questions, or to be placed in our contact database to receive future project bulletins and notification of other public open houses.

Telephone: (902) 422-5750 (message line)

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August 2003



Projet du Terminal de GNL de Bear Head Mise à Jour de l'Évaluation Environnementale

Access Northeast Energy (ANE) Inc., une compagnie de l'infrastructure énergétique Canadienne, envisage de construire et opérer des installations de gaz naturel liquide (GNL). Ce terminal, situé à Bear Head et près de Point Tupper en Nouvelle-Écosse, recevra et gazifiera du gaz naturel liquide (Le Projet).

Le terminal envisagé, recevra et débarquera du GNL par navires, emmagasinera le GNL dans des réservoirs sur place, vaporisera le GNL et livrera le GNL dans un gazéoduc construit et géré par Maritimes and Northeast Pipeline (M&NP). Ce gazéoduc sera connecté au gazéoduc de transmission présentement en opération et géré par M&NP. M&NP gère un réseau gazéoduc de 1300 km qui alimente du gaz naturel à des marchés situés au Canada et au nord-est des États-Unis.

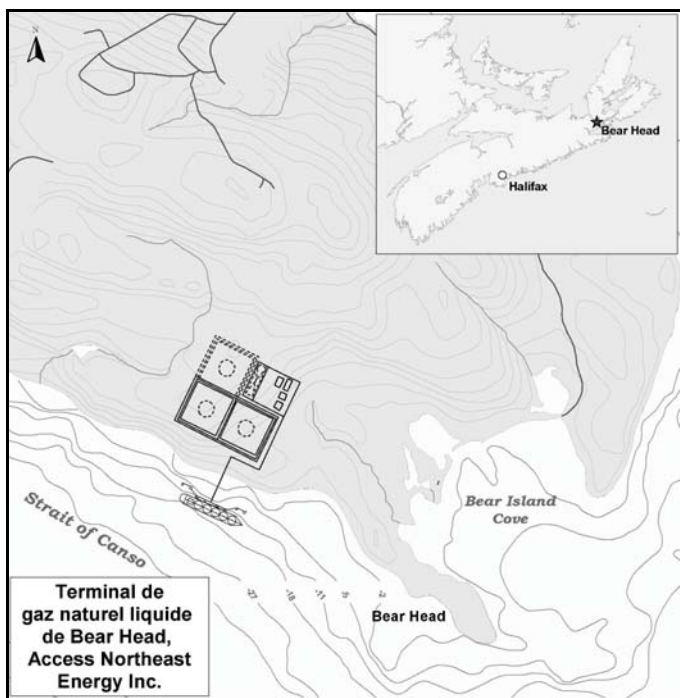
prépare aussi les desseins ingénieurs anticipatoires et les études environnementales pour le Projet.

Le Projet satisfera tout les standards réglementaires, lignes de conduites ou codes de pratiques industrielles applicables. Les impacts environnementaux due aux émissions atmosphériques ou tout autres déchets seront minimisés ou éliminés grâce aux bonnes pratiques et les contrôles standards de l'industrie.

Évaluations Environnementales

Le Projet du terminal de GNL de Bear Head sera soumis aux législations des gouvernements du Canada et de la Nouvelle-Écosse. Une variété de permis provinciaux et fédéraux devront être obtenus avant la construction et la gestion du terminal. Les gouvernements provincial et fédéral exigent tout deux qu'une évaluation environnementale soit complétée avant l'approbation du Projet.

Les exigences des évaluations environnementales fédérales sont décrites dans *la Loi Canadienne sur l'Évaluation Environnementale*. Les exigences des évaluations environnementales provinciales ainsi que les régulations qui y sont rattachées sont décrites dans *l'Acte Environnemental de la Nouvelle-Écosse*. ANE effectuera une évaluation environnementale qui satisfera les exigences provinciales et fédérales. L'évaluation environnementale sera concentré sur des sujets environnementaux et socio-économiques d'importances et qui pourrait être sujet à des impacts néfastes due au Projet. Les impacts néfastes seront réduit grâce à des mesures d'atténuation et à un programme de suivi qui sera développé. Les gouvernements fédéral et provincial coordonnerons leurs processus afin d'éviter les redondances et de promouvoir un processus efficace des politiques opérationnelles.



Une étude de faisabilité a été complétée et ANE poursuit présentement des accords commerciaux auprès des producteurs et délivreurs de GNL. ANE

Participation du Public

Suites à des discussions avec les intérêts commerciaux locaux, ANE désire maintenant la participation du public et des groupes intéressés du public afin que toutes les problématiques soient incluses dans l'évaluation environnementale. Le but principal des consultations est d'informer le public du Projet ainsi que d'amasser de l'information sur les effets environnementaux probables. ANE distribuera de l'information sur le Projet le plus tôt possible et consacrera une attention particulière aux questions du public. Le programme de consultation publique sera surtout dirigé vers les habitants locaux, les autochtones et les nombreux utilisateurs du parc industriel de Point Tupper ainsi que tout groupe ayant un intérêt face au Projet. ANE s'engage à préparer des sessions de consultations publiques ouvertes et équitables afin d'assurer que le public ait les opportunités d'émettre leurs opinions.

Session d'Information

Durant le processus d'évaluation environnementale, un certain nombre de sessions d'information seront planifiées. À l'occasion de ces sessions, ANE distribuera de l'information sur le Projet et présentera les résultats de l'évaluation environnementale dès qu'ils seront disponibles. Les sessions d'informations sont les meilleurs moyens pour ANE d'entendre les opinions du public face au Projet. La première session d'information pour le Projet du terminal de GNL de Bear Head est planifiée;

Date; jeudi, le 25 septembre 2003
Heure; 16:00 heure à 20:00 heure
Lieu; The Creamery
1 MacSween Street
Port Hawkesbury, NS

La raison principale de cette première session d'information est de distribuer de l'information sur :

- L'emplacement et dessein du Projet;
- Le processus d'évaluation environnementale;
- Les études conduites sous l'ombrelle de l'évaluation environnementale; et

- Une liste préliminaire des sujets environnementaux et socio-économiques d'importances.

Information sur le GNL

- Le GNL est la forme liquide du gaz naturel soumis à une basse température (-165°C).
- Le GNL est composé en majorité de méthane mais contient aussi de l'éthane, du propane et autres gaz liquides.
- Le GNL est sans couleur, ni odeur, non toxique et non corrosif.
- La transformation du gaz naturel en forme liquide (GNL) réduit le volume par 600 fois, ce qui rend son emmagasinage et transport sur de grande distance plus économique et facile.
- Lorsque vaporisé, le GNL brûle dans l'air à partir d'une concentration qui varie de 5 à 15%.
- Le GNL est transporté à partir de navires ultra-modernes (env. 130 en opération au monde).
- La coque double des navires et les réservoirs séparés prévient les échappements ou ruptures en cas d'accident.
- Aucun accident majeur ou problème de sécurité à signaler dans les 40 dernières années (33 000 voyages).
- Au terminal, le GNL est entreposé dans des réservoirs ayant des murs doubles. Le mur intérieur est composé d'acier, de nickel ou d'aluminium résistant à la température basse tandis que le mur extérieur est constitué d'acier.

Pour Plus d'Information

Veillez diriger vos questions ou commentaires à ANE. Afin de recevoir des bulletins d'information sur le Projet ou des notifications des sessions d'information, contactez ANE directement aux adresses ci-bas.

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