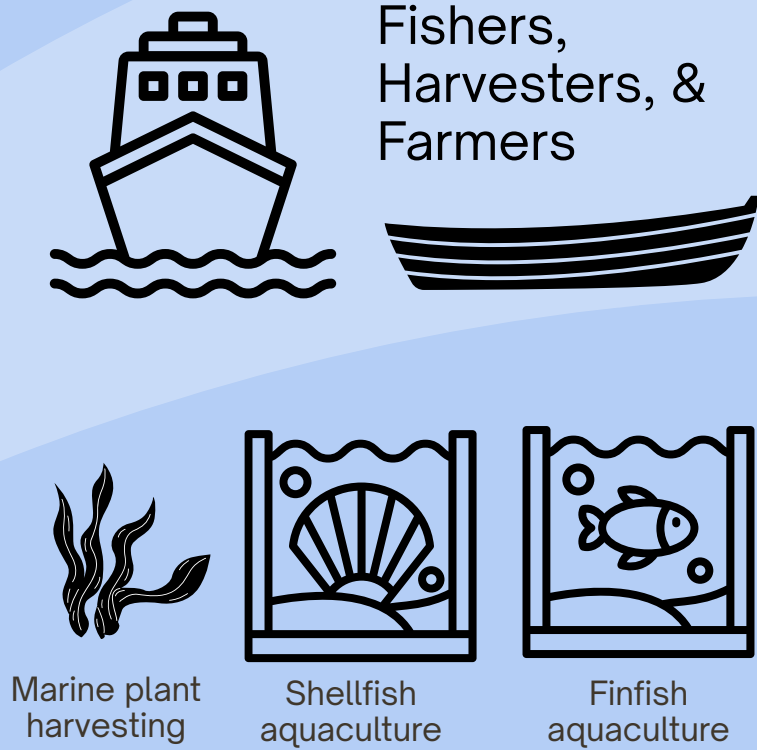
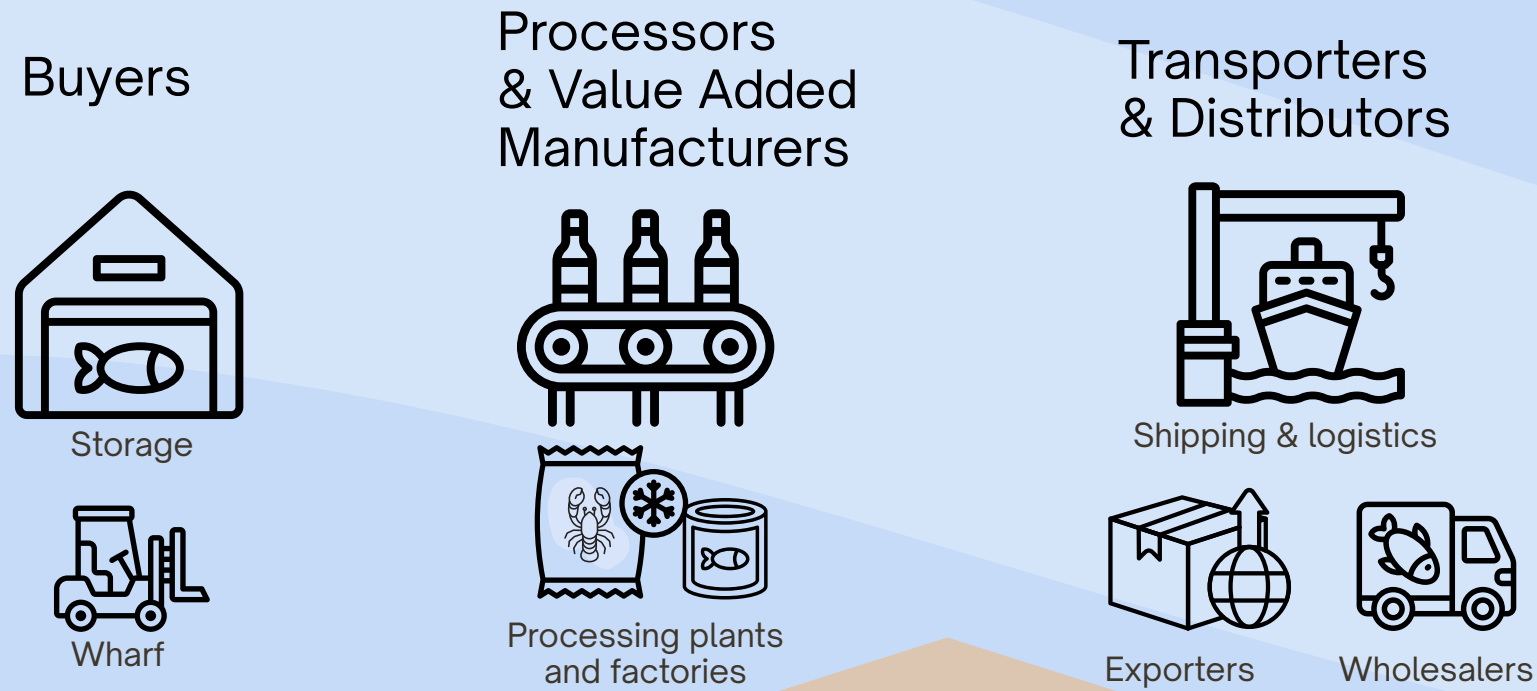


Nova Scotia's Seafood Sector Value Chain

UPSTREAM



MIDSTREAM



DOWNSTREAM



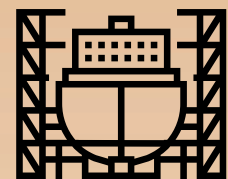
Other Important Seafood Sector Participants

Impact multiple points of the value chain.



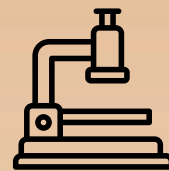
Industry Associations

Support and advocacy
Research and communication



Suppliers and Service Providers

Boatbuilding, infrastructure, gear and supplies, technology, maintenance, and repairs, packaging



Education, Research and Development

Training, research, innovation, testing, forecasting



Independent Certifiers

Internationally-accepted labels for retail and consumer trust



Government

DFO: ocean and inter-tidal area regulations (licensing, quotas, and zoning), enforcement

CFIA: interprovincial food safety regulations

NSDFA: aquaculture regulation (licensing and leasing); landed seafood regulation, industry support



Community

Supports/supported by industry: Employment, investment, economic development